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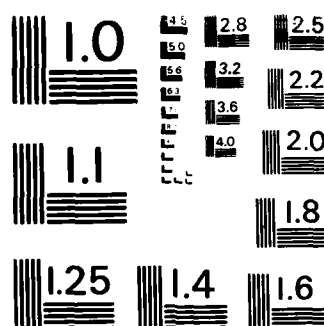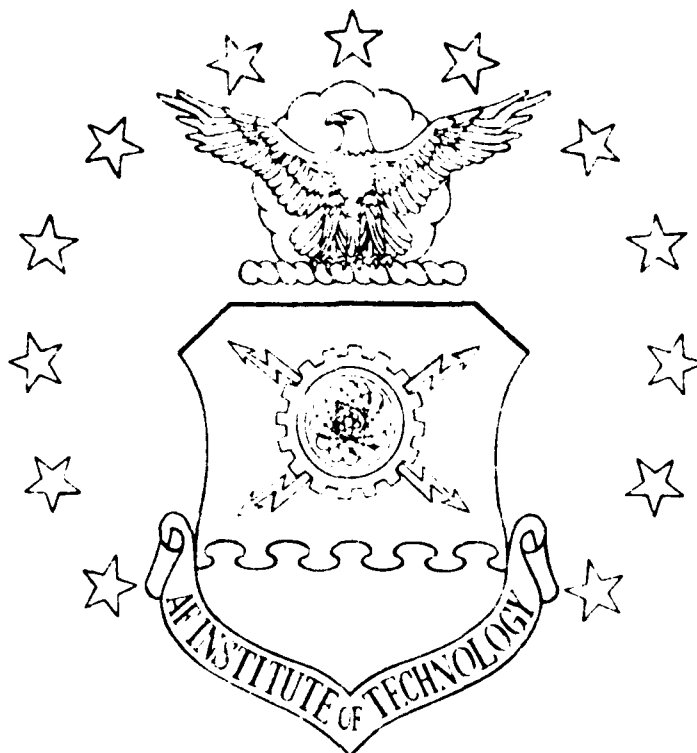
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ELECTRIC VEHICLE MODELING
AND SIMULATION

TECHNICAL REPORT

AU-AFIT-EN-TR-83-4   Aaron R. DeWispela

DEPARTMENT OF THE AIR FORCE
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AND SIMULATION

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Abstract

The forecasting of the performance of electric vehicles has revealed many discrepancies when compared to actual test data. An electric vehicle computer simulation program was developed to ameliorate this deficiency. The approach was to establish a very comprehensive and flexible vehicle model and simulate its operation on a realistic driving cycle. The driving cycle selected was the Federal Urban Driving Sequence. A thorough vehicle model was established that incorporates aerodynamic drag, rolling resistance, both rotational and translational inertial effects, and component by component dynamic power train efficiencies. Battery discharge performance is tracked by a fractional-utilization algorithm with corrections for short-term discharge effects. The simulation compares required power obtained from the driving cycle speed schedule and vehicle model characteristics with the available power at the motor for each time increment of the driving cycle to compute battery fraction used and deviation from the speed schedule when available power is insufficient. These results of the simulation can be used to evaluate an existing vehicle's performance or, if desired, to develop vehicle parameters to obtain a specified performance level. An application of the program to develop a suburban passenger vehicle is included to demonstrate the simulation's utility. A test bed vehicle was constructed and tested to verify the simulation. Additional aspects such as microprocessor based controllers including implementation of an optimal control law were investigated to gain insite into the efficiency and performance trade-offs of such a system.

List of Symbols

A	=	Frontal area (m^2)
AR	=	Axle ratio
BM	=	Battery mass (kg)
c	=	Battery capacity (amp · hr)
C	=	Coefficient of resistance
CM	=	Chassis mass (kg)
d	=	Disturbance
DF	=	Discharge fraction
E	=	Electromagnetic force (volts)
F	=	Force (nt)
FA	=	Frontal area
FM	=	Fixed mass (kg)
g	=	Acceleration of gravity (m/sec^2)
GR	=	Gear ratio
GMV	=	Gross vehicle mass (kg)
I	=	Current (amps)
J	=	Polar moment of inertia (kg · m^2)
k	=	Motor torque constant (weber · rpm)$^{-1}$
k*	=	Motor proportionality constant (ohms/rpm)
L	=	Inductance (henrys)
M	=	Torsional moment (nt · m)
MCF	=	Mass correction factor
MM	=	Motor mass (plus hybrid components if applicable) (kg)
n	=	Shaft speed (rpm)
P	=	Power (watts)
PM	=	Payload mass (kg)

PP = Rated power fraction (%)

PSPD = Rated speed fraction (%)

Q = Setpoint state weighting matrix

r = Rolling radius (m)

r = Control weighting scalar

R = Resistance (ohms)

t = Time (sec)

T = Temperature (C)

v = Speed (m/sec)

V = Potential (volts)

V_a = Vehicle velocity

V_c = Controller voltage

V_m = Motor voltage

VM = Vehicle mass (for test conditions) (kg)

W = Energy (watt · sec)

η = Efficiency (%)

ρ = Density (kg/m^3)

φ = Field strength (webers)

ω = Angular velocity $(sec)^{-1}$

Additional Subscripts

a	=	Armature	IN	=	Input
A	=	Axle	M	=	Motor
AC	=	Acceleration	MAX	=	Maximum
B	=	Battery	OUT	=	Output
c	=	Cell	r	=	Rated value
C	=	Controller	R	=	Rolling drag

D   =   Air drag   T   =   Transmission

f   =   field

H   =   Hybrid

ELECTRIC VEHICLE MODELING
AND SIMULATION

I. Introduction

        This report describes recent efforts of the Air Force Institute of
Technology in the area of Electric Vehicle (EV) research aimed at developing
models to aid government agencies in petroleum fuel conservation for ground
transportation. Interest in petroleum fuel conversation and alternative
fuel usage has greatly increased in the past decade. The USAF and other
government agencies are becoming especially interested in reducing foreign
oil dependence. While NASA and USAF-sponsored projects have achieved
significant technological advances toward reducing aircraft fuel usage,
only recently has complimentary interest been shown toward economic
alternatives to the gas-powered ground vehicle.

Background

        In the mid-1970's, replacement of various small conventional
vehicles with electric-driven equivalents became an item of interest with
Air Force Logistics Command (AFLC/USAF). The maintenance engineering
branch of AFLC conducted several projects aimed at reducing operating
costs of light intra-base utility vehicles by substitution of standard
size vehicles with low-powered gasoline or electric vehicles (Ref 33).
General conclusions were favorable toward the small electric vehicles
even though their operating costs per mile during one 14-month test
period were actually somewhat higher than the gas-powered alternatives
(Ref 6). Further evidence of USAF electric vehicle interest came in May
1978, when an Air Command and Staff College research study investigated
the practical and economical feasibility of using these vehicles for
several on-base missions (Ref 34). This study concluded that electric
vehicle operating costs were nearly equal to standard vehicles, but that
the higher initial investment and limited performance of electric vehicles,
due partly to their rudimentary state-of-the-art development, made them
undesirable at that time. (Note that the operating expenses for the
above study were based on energy costs of 4¢ per kilowatt hour of
electricity and 40¢ per gallon of gasoline). A further recommendation of
the report, however, was that the USAF become actively involved in the
electric vehicle tests sponsored by the Department of Energy (DOE).

        This DOE program was established by Public Law 94-413, "Electric
and Hybrid Vehicle Research, Development, and Demonstration Act of 1976."
Among other things, it authorized the Energy Research and Development
Agency (ERDA, now absorbed into DOE) to test 7,500 electric and hybrid
vehicles within five years. Public Law 95-238, signed in February 1978,
amended this Act, including an extension of the demonstration phase
through 1986. In July 1980, by DOE interagency Agreement DE-AIOI-
80CS50208 (Ref 8), the USAF became formally involved with the demonstration
program. This agreement committed the USAF to procure and test 15 electric
vehicles to be distributed to three different locations for a total period
of four years.

An early product of Public Law 94-413 tasking was a very thorough NASA report titled, "State-of-the-Art Assessment of Electric and Hybrid Vehicles" published in September 1977. The purpose of this report was to characterize the current state of electric and hybrid vehicle development through controlled tests of commercially available and experimental vehicles, through manufacturer-supplied data, and through user reports. Data was thus obtained from nearly 200 different electric and hybrid vehicles. Of particular significance, the report discovered extreme variances between similar vehicles in their overall energy efficiency (.015 to .8 kwh/km/1000 kg) and in their user-experienced performance versus manufacturers' claims or controlled laboratory test results.

Objectives

In lieu of the increased interest among government agencies (including very recently the USAF) as well as the observed lack of sophistication among many electric vehicle designs, the prime objective of this effort was to provide an accurate method to simulate electric vehicle systems. The goal was to provide a computer simulation useful both for new system design as well as evaluation of existing competitive designs. To offer these capabilities, the model had to be flexible enough to accommodate a wide variety of design options.

Preliminary results of the simulation were used to select a viable electric vehicle system to compete economically with conventional USAF passenger cars. This system was then incorporated into a low-cost vehicle which was designed and built for *data-gathering* and simulation validation as well as a flexible test-bed to investigate other EV options such as controller performance.

Approach

Based upon the lack of correlation between actual performance and early simulation prediction attempts (Ref 32), an early priority of this effort was to carefully select an operating sequence to most realistically portray on-the-road vehicle use. Once determined, road load power requirements could be easily calculated. The dynamic efficiency of each power train component was then individually modeled and assembled together into an interrelated complex vehicle model. Net power requirements to the motor and/or engine could then be obtained. A multi-variable battery model was combined with controller characteristics to determine available power to the motor under any condition. A comparison between this available power and the required power was used to predict the sufficiency of the power supply and/or the performance deviation from the prescribed driving cycle (speed schedule). Further features of the battery model enabled the simulation to track net energy usage and the extent of nominal discharge. Final outputs of the simulation were then the average energy cost per kilometer as well as the amount of battery consumed per cycle, which together with estimated procurement and maintenance costs, can be used as a measure of merit for a selected system.

The basic approach toward achieving the objective of test vehicle design and construction was to use an existing chassis combined

with readily-available electric power components. This approach, while not providing a completely system-optimized vehicle, allowed quick construction of a low-cost test-bed for further component optimization investigation.

Performance Requirements

The flexibility of the vehicle model and simulation developed later in this study allows their use for a variety of vehicle types and missions. However, the prime vehicle envisioned throughout the study and which formed the basis for the test vehicle was a compact four-passenger sedan. This type of general purpose vehicle is used by the USAF for both on- and off-base missions. Table I lists the performance goals that were established for this type of vehicle based on the expressed desires of USAF vehicle managers (Ref 34) and analysis of some reasonable off-base mission requirements. A vehicle designed to minimally meet the Table I performance would be primarily an urban or on-base vehicle, but would be capable of certain high speed, extended range trips. The 90 km/hr top speed with 80 km/hr cruise allows limited use of the vehicle on typical suburban routes, while the 0 to 50 km/hr acceleration satisfies typical urban driving demands (Ref 32).

TABLE I

Baseline Performance

Payload	4 Passenger (270 kg)
Top Speed	90 km/hr
Acceleration 0 to 50 km/hr	15 sec
Range Urban	80 km
80 km/hr cruise	60 km

For a test vehicle with an estimated gross mass of 1200 kg and frontal area of 1.9 m^2, published data (Refs 17, 23) indicated that the 90 km/hr speed translated to approximately 12 kw of required motor power, whereas the 0 to 50 acceleration required approximately 22 kw. The apparent critical parameter in electric vehicles, however, is total energy storage capacity rather than maximum power available (Ref 15). Multiplying the two-hour high speed cruise requirement by an estimated 10.5 kw power requirements for 80 km/hr resulted in a net required energy storage of 21 kwh. These power and energy requisites based on the Table I performance then became important criteria for selection of the electric drive system for the test vehicle.

With the vehicle performance requirements defined, the modeling of appropriate classes of subsystems could now proceed.

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II. Modeling

The basis for any simulation is established by the models it incorporates. The EV simulation is composed of models of vehicle retarding forces, vehicle body and subsystems such as drive train, controller, batteries and hybrid engine.

Derivation of Road Loads

For travel on level roads, the combined vehicle retarding forces can be divided into the rolling resistance, air resistance, and acceleration forces. Road grade and wind were not explicitly modeled in this effort because standard driving cycle tests do not include them. In Chapter V, both grades and wind gusts were included as disturbances when investigating controller robustness.

Rolling Resistance. The force required to move any vehicle at constant speed without considering aerodynamic or powertrain drag is developed from the work performed in flexing the tire casing, the work in compressing the road surface under the tire, and the frictional work from tire slip. As such, this retardant force is logically a function of tire design, inflation pressure, vehicle weight, rolling surface, and vehicle speed. The dimensionless parameter that combines these variables is the coefficient of rolling resistance C_R. The rolling resistance F_R is then simply:

$$F_R = C_R \cdot VM \cdot g \qquad (1)$$

where VM is the vehicle test mass. Data shown on Fig 1 represents the C_R of radial ply tires rolling on a hard, smooth surface (Ref 32). This information was used to obtain the following continuous equation for C_R versus speed v:

$$C_R = C_R' + (2.09 \cdot 10^{-7})v^{2.8} \qquad (2)$$

C_R' represents the limiting value of C_R at zero speed (in the case of Fig 1, C_R' would equal .0105). The speed v in Eq (2) is expressed in m/sec. Combining Eqs (1) and (2) then results in the final equation for rolling resistance:

$$F_R = \{C_R' + (2.09 \cdot 10^{-7})v^{2.8}\}VM \cdot g \qquad (3)$$

which results in newtons force with VM expressed in kilograms. Strictly speaking, Eq (3) is correct only for straight-ahead driving; during any turn the tires must also generate a side force through a slip angle. This side force then combines vectorially with F_R to produce the net resistance. However, most urban turns require slip angles of less than five degrees which produces a negligible increase in resistance. While C_R' is left variable to accommodate different tire types, it also can be modified to include grade resistance. Since grade resistance is simply the downhill component of the vehicle weight, i.e. the sine of the slope times the vehicle weight, the sine of the slope may be added to C_R' to arrive at the combined rolling resistance.
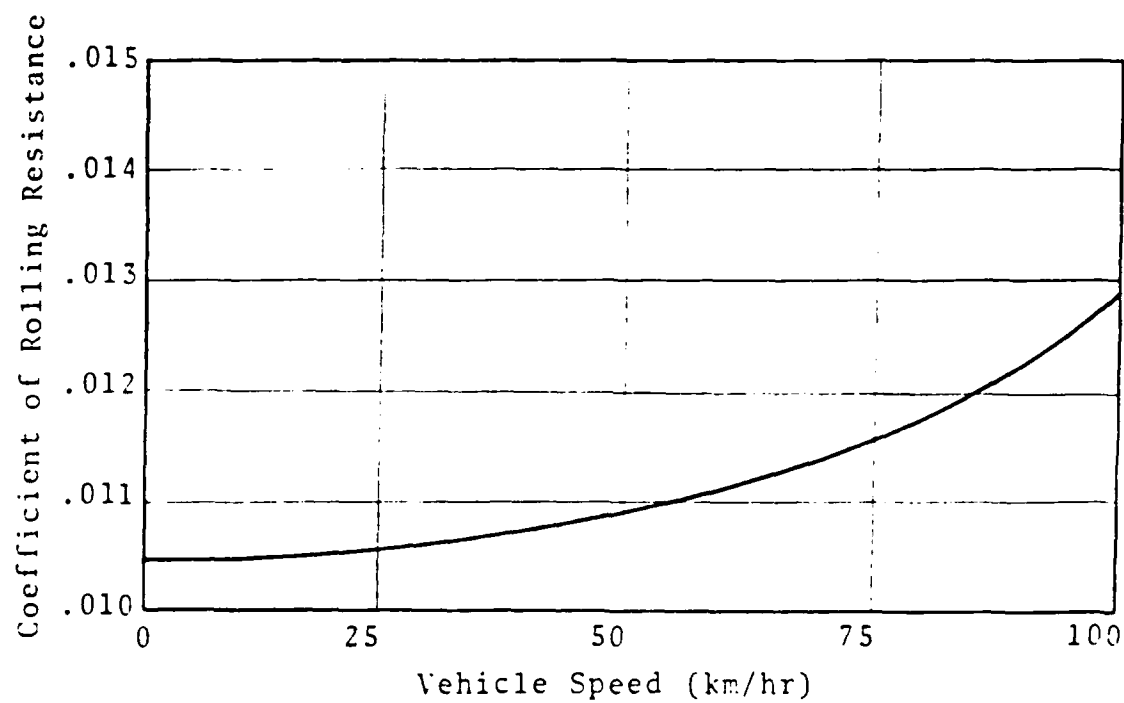
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Fig 1. Rolling Coefficient for

Radial-Ply Tires

Aerodynamic Drag. At constant speeds above 60 km/hr, air resistance becomes the dominant retarding force for most vehicles (Ref 28). This source of drag comes from both viscous skin friction as well as form or pressure drag. The form drag caused by the low pressure zone behind the vehicle is dominant factor contributing approximately 90 percent of the total airdrag (Ref 42). In linearized form, the total air resistance force F_D is given by:

$$F_D = (\frac{\rho}{2}) v^2 \cdot A \cdot C_D \qquad (4)$$

where ρ is the ambient air density, A is the projected vehicle area in the direction of motion, and C_D is a dimensionless parameter accounting for the shape of the vehicle. The air density ρ is, of course, a function of ambient pressure and temperature. However, normal atmospheric pressure variance causes only minimal density changes. Therefore, replacing ρ in Eq (4) with its value at standard pressure, while maintaining its temperature dependence, results in:

$$F_D = (\frac{176.4}{273^o + T}) v^2 \cdot A \cdot C_D \qquad (5)$$

which provides newtons force with temperature T in Celsius.

Acceleration Forces. In realistic urban driving cycles, the inertial resistance to acceleration will, at times, be much larger than either the rolling or air resistance. Besides the translational effects on the vehicle mass:

$$F_{AC} = VM(\frac{dv}{dt}) \qquad (6)$$

the angular accelerations applied to the rotating masses also produce significant inertial reactions. The acceleration torque M_{AC} due to rotary inertia is:

$$M_{AC} = \Sigma J \frac{d\omega}{dt} \qquad (7)$$

where J is the moment of inertia for each rotating mass and $\frac{d\omega}{dt}$ is the respective angular acceleration. Chapter IV goes into more depth on the modeling of this rotary inertia term and how its effect is combined with Eq (6).

Calculation of Road Load Power. For use in the simulation, the calculated resistive forces (Eqs 3, 5, and 6) need to be converted into a required power as a function of time. An incremental approach was used which, for simplicity, assumes constant acceleration for each one-second time interval. The average speed can then be used in Eqs (3) and (5) while the acceleration term in Eq (6) becomes simply the incremental speed difference divided by the one-second time interval. Thus, the combined road forces for any increment are reduced to an average force over that increment. Required power can then be obtained by multiplying this combined force times the average velocity. This mid-interval power is not assumed constant throughout the increment, thus the input energy W is calculated by:

$$W = \int P \, dt \qquad (8)$$

where the integration of power P is taken over each time increment. Substituting $P = F \cdot v$ where F is the combined resistive forces and $v = t(\frac{\Delta v}{\Delta t}) + v_o$ into Eq (10) yields:

$$W = \int F(t\frac{\Delta v}{\Delta t} + v_o) dt \qquad (9)$$

F is assumed constant for any time increment, thus integrating

$$W = F\{(\frac{v_1 - v_o}{2\Delta t}) \Delta t^2 + v_o \Delta t\} \qquad (10)$$

or

$$W = F\{\frac{v_1 + v_o}{2}\} t = F \cdot \bar{v} \cdot \Delta t \qquad (11)$$

and recognizing the $P = F \cdot \bar{v}$, where $\bar{v}$ is the averge speed for any increment, results finally in

$$W = P \cdot \Delta t \qquad (12)$$

This work W then represents the incremental energy required at the rear wheels to meet the road load demands. Modeling of the vehicle resistance parameters and power train losses is now required to determine the necessary battery output to overcome this road load.

Vehicle Mass and Frontal Area

The vehicle mass and frontal area are the primary parameters used in determining road loads. As shown in Eqs (3) and (6), the vehicle mass effects both the rolling resistance and the acceleration loads. The gross vehicle mass may be considered to be represented by

$$VM = CM + FM + PM + BM + MM \qquad (13)$$

where

> GVM = gross vehicle mass
> CM = chassis mass
> FM = fixed mass
> PM = payload mass
> BM = battery mass
> MM = motor mass (to include controls and hybrid engine mass if applicable)

The chassis mass includes all the basic structural materials in the vehicle which are designed to support the entire gross vehicle weight. Items such as the frame, suspension, wheels, and tires are included in this category. This mass is, therefore, a function of the gross vehicle mass and for passenger vehicles is typically (Ref 2) related as

$$CM = .23(GVM) \qquad (14)$$

However, in this model, the chasis mass includes an adjustment for a fixed-ratio transmission and, hence, was set to

$$CM = .26(GVM) \qquad (15)$$

The fixed mass figure represents all non-structural vehicle components which are related to the selected vehicle type and payload rather than directly to the power system or gross vehicle mass. Passenger seats, instruments, body panels and accessories are included in this category.

While maximum payload mass must be used in determining the gross vehicle mass and, hence, the chassis mass, the performance predicted through this simulation is based on a more normal one-half maximum payload. Combining this factor with Eq (13) results in a vehicle test mass VM as

$$VM = GVM - PM/2 \qquad (16)$$

where, from Eqs (13) and (15)

$$GVM = .26(GVM) + FM + PM + BM + MM \qquad (17)$$

or finally

$$VM = (FM + BM + MM)/.74 + .85(PM) \qquad (18)$$

While the above test mass satisfies the requirements for obtaining rolling resistance, and additional factor of effective rotary mass must be taken into account to predict acceleration loads. Rotating mechanisms can conveniently be divided into two categories: those which rotate at speeds fixed to the vehicle speed (such as tires, wheels, and axles) and those which rotate at the engine or motor speed (such as clutch, flywheel, and crankshaft or armature). While it is possible to analytically obtain values for both categories by summing individual component angular momenta (Ref 26), the most reliable results are obtained experimentally. The net effect of both categories can be resolved into an equivalent mass located at the rim of the wheels. Since this equivalent mass is now traveling at the vehicle speed, it can be considered to undergo the same acceleration as the rest of the vehicle mass does. The rotating power train component mass is proportional to the vehicle mass and can, therefore, be considered to be a multiplicative mass correction factor. This factor relates shaft speed to wheel rim speed via the rolling radius and overall gear reduction ratio. Experimentally derived data (Ref 28) for four-wheel passenger vehicles suggests an equivalent inertia effect of about two percent of the vehicle's mass for the first category of wheel-rotation speed components. The second category can be shown to contribute an equivalent mass, varying quadratically with the shaft speed/vehicle speed ratio. The equivalent vehicle mass then to be considered during any acceleration period is the product of the vehicle test mass VM and the mass correction factor MCF where

$$MCF = 1.02 + .000294(\frac{AR \cdot GR}{r})^2 \qquad (19)$$

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where AR and GR are axle ratio and transmission ratio respectively, and r is the tire rolling radius in meters. While the data (Ref 28) to derive Eq (19) above was obtained from conventional gas-engined vehicles, the largest contributor to the second half of this equation is the clutch-flywheel assembly which is generally left intact for multi-ratio electric vehicles.

The frontal area of any optimally-designed vehicle will also, in general, be a function of the vehicle mass. While geometric up-scaling of any volume (i.e. mass) suggests a corresponding two-thirds power increase in any exposed areas, in actuality, more massive vehicles tend toward a higher proportion of non-payload to payload volume and are, therefore generally denser. This tendency, coupled with practical passenger space/vehicle width considerations which result in larger fineness ratios with more massive vehicles, causes actual frontal area ratios to vary at a somewhat lower than two-thirds power of the mass ratios. An inspection of 14 electric vehicles detailed in Ref 32 indicates that approximately

$$(\frac{FA'}{FA}) = (\frac{VM'}{VM})^{1/2} \qquad (20)$$

or

$$FA' = FA(\frac{VM'}{VM})^{1/2} \qquad (21)$$

where FA' represents the changed frontal area caused by a corresponding increase or decrease in vehicle mass VM'.

Axle and Transmission Characteristics

Energy losses in the conventional automotive rear axle occur from relatively speed-insensitive sources such as oil seal and bearing preload drag as well as from speed-sensitive lubrication viscous drag. Due to the popular use of hypoid ring and pinion gear sets to provide a lowered drive-shaft offset, sliding gear viscous losses make the typical rear axle some-what less efficient than a bevel-gear set or chain drive (Ref 42). Since certain losses are relatively constant (e.g. seal drag), axle efficiency, defined by

$$\eta_A = \frac{P_{IN} - losses}{P_{IN}} \cdot 100 \qquad (22)$$

where P_{IN} is the input power to the pinion shaft, becomes a function of input power as well as speed. Figure 2 shows an experimentally obtained typical axle efficiency map (Ref 1). Note that the abscissa coordinate is _percent_ of rated input power, indicating that, generally, maximum efficiency occurs with minimally sized components. A least-squares quadratic fit of the data represented by Fig 2 yields the following:

$$\eta_A = 95.8 - \frac{.01217(PSPD)^2 + .8879(PSPD) + 4.261}{PP} \qquad (23)$$

where PSPD and PP are percent rated speed and percent rated input power respectively. Eq (23) is a very accurate fit to the data on Fig 2 with
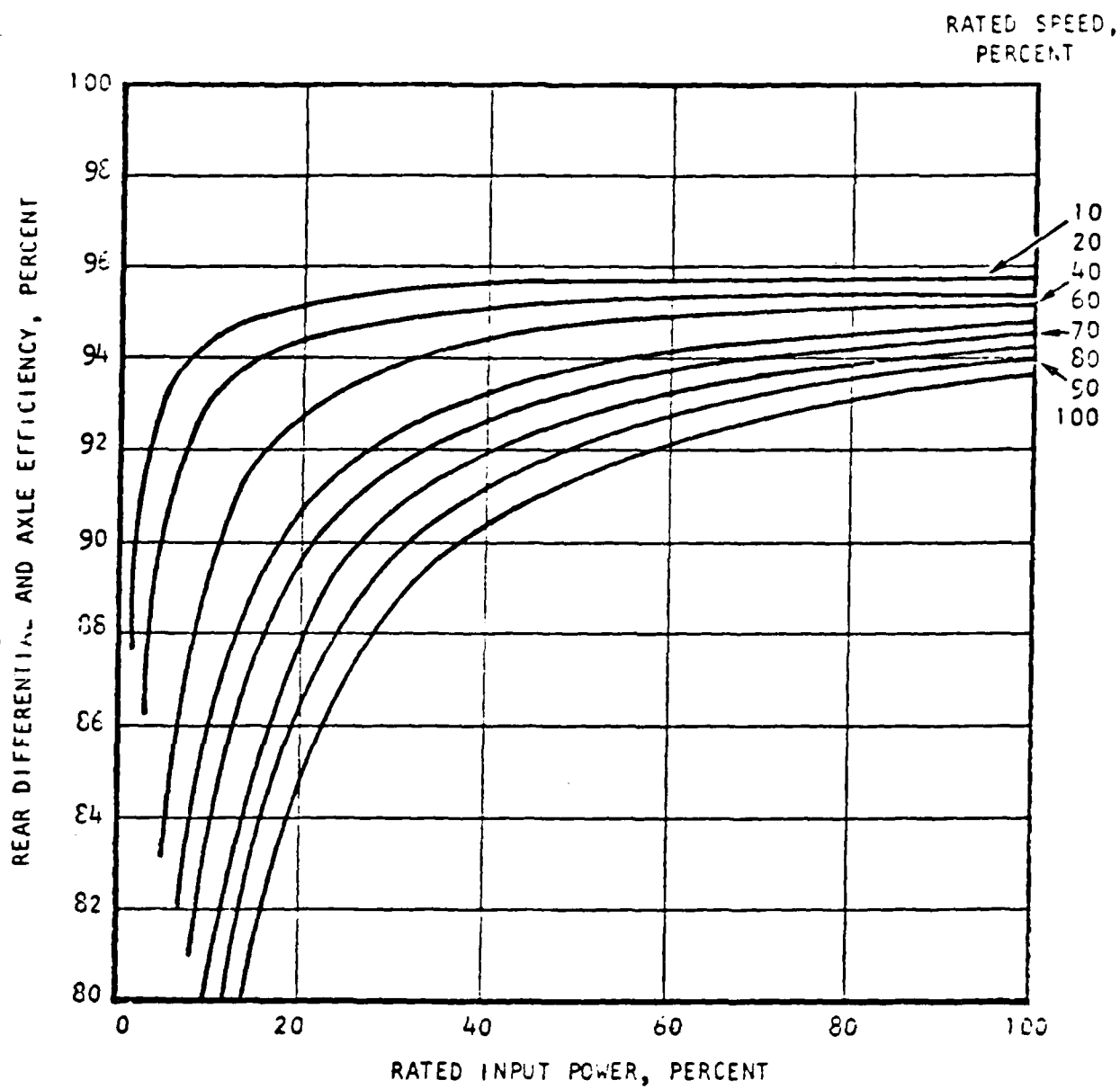
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Fig 2.   Rear Axle Efficiency

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errors of less than .2 percent at all power levels above 15 percent.

Conventional fixed-ratio multi-speed transmissions have efficiency maps very similar to that of a rear axle (Fig 3). Since hypoid gears are not used, however, the sliding friction component is reduced, and consequently straight spur or helical-cut transmission efficiencies are considerably less speed dependent. The efficiency is dependent, however, on the reduction ratio with 1:1 being the most efficient. Maximum efficiencies are reported to vary from 99 percent at 1:1 ratio to 94.5 percent at 2.55:1 (Ref 28). These maximum efficiencies can be closely approximated with the following exponential equations as functions of gear ratio GR:

$$\eta_{MAX} = 99e^{-.03(GR-1)} \qquad\qquad (24)$$

for gear ratios greater than 1:1, or

$$\eta_{MAX} = 99e^{-.03(1-GR)} \qquad\qquad (25)$$

for overdrive ratios (i.e. gear ratios less than 1:1). As with the rear axle efficiency derivation, a least-squares quadratic fit of a published transmission efficiency map (Ref 1) yields an accurate equation in terms of percent rated shaft speed $PSPD_T$, percent rated input power PP, and maximum efficiency η_{MAX}. This equation, to be used with Eqs (24) or (25) is

$$\eta_T = \eta_{MAX}(99 - \frac{.00405(PSPD_T)^2 - .1849(PSPD_T) + 1.565}{PP}) \quad (26)$$

A variety of variable-ratio transmissions have been suggested for use with electric vehicles (Refs 2, 3, 19, 32, 36, 37). These include infinitely-variable roller traction drives, hydrostatic drives, and continuously-variable belt drives. Due to the nonlinearities and peculiarities associated with each of these non-standard transmissions, no attempt was made to "close-fit" an efficiency equation for each case. Instead, this model uses their efficiency data stored in the form of a tabular two-dimensional performance map with dependent variables of speed ratio and percent rated input power. A look-up procedure is then used with two-dimensional linear interpolation when appropriate.

Motors

For reasons mentioned in Chapter I, this vehicle model considers only DC motors. However, both series and shunt motors are candidates and, as such, are individually represented. Compound motors (with both shunt and series field windings) are not modeled, but depending upon the relative series compounding ratio, may be compared with the behavior of a similarly-sized series or shunt motor. The essential requirement of any motor model is to be able to relate output power and current for any operating speed or applied voltage.

Series Motor. In series motors, the armature current I_a passes entirely through the field circuit. Figure 4 shows a simplified circuit analysis model.

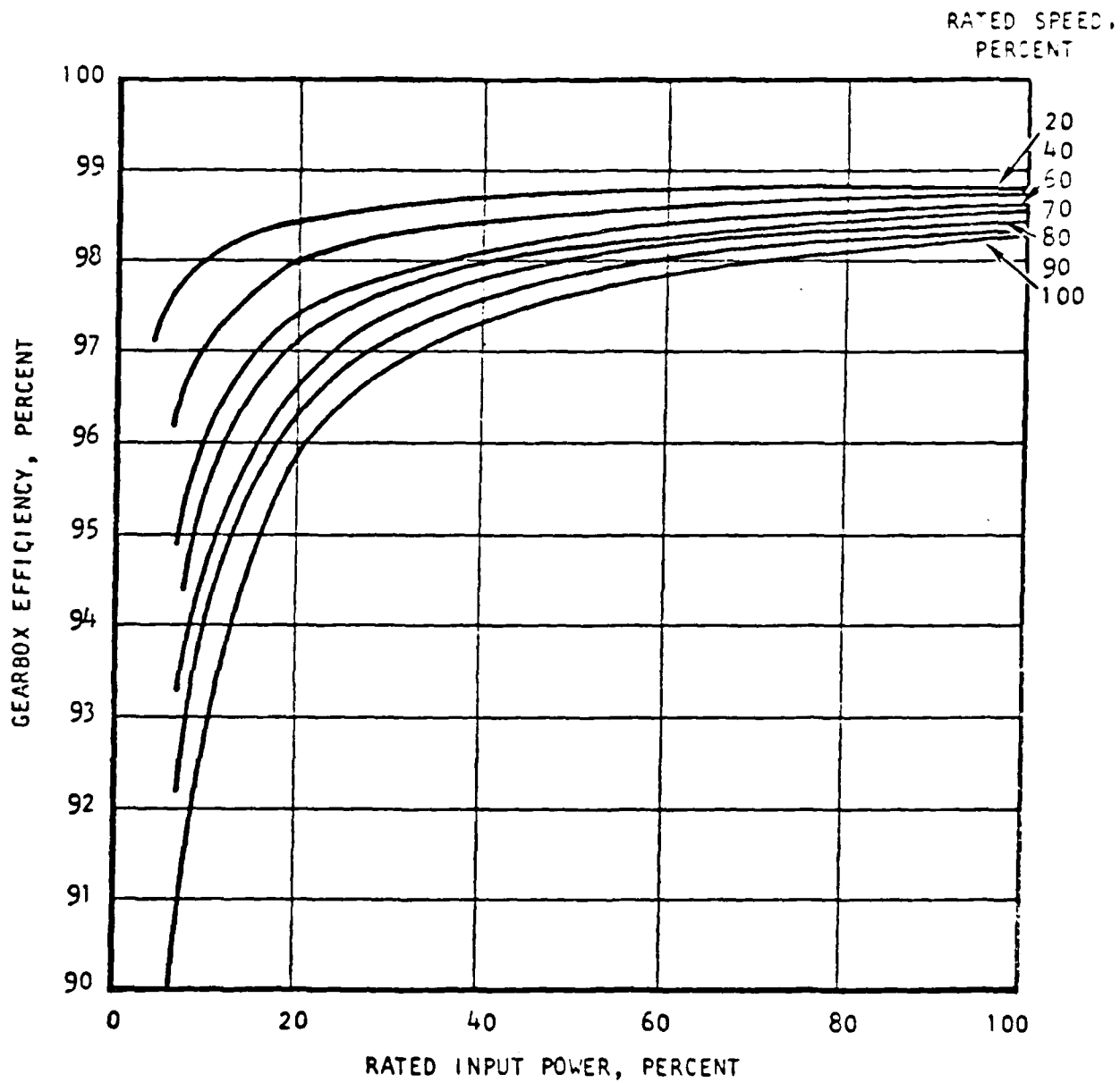The complete voltage equation for Figure 4 is

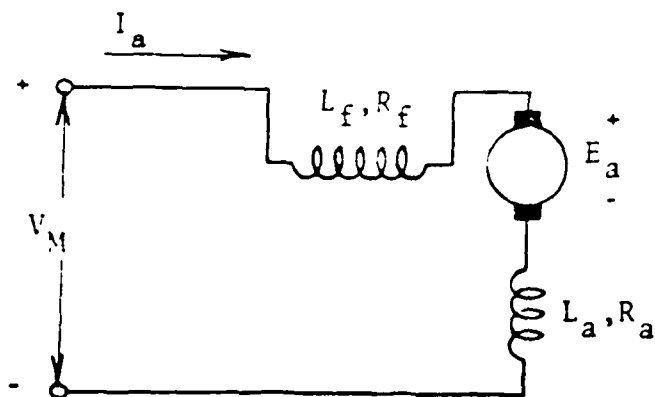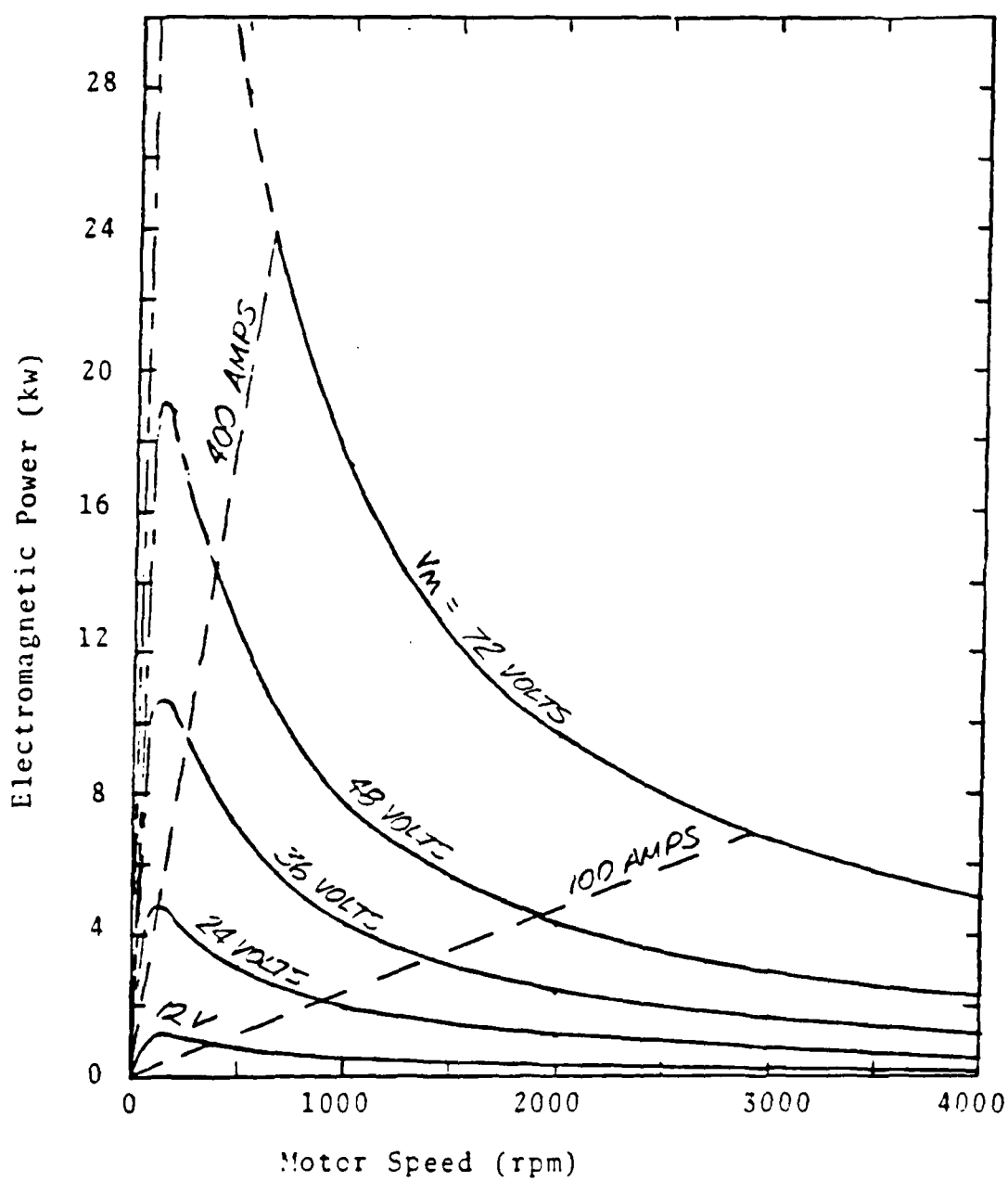Fig 3.   Gear Ratio Transmission Efficiency

Fig 4.   Series Motor Diagram

Fig 5.   Series Motor Performance

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$$V_M = I_a(R_f + R_a) + E_a + (L_f + L_a)\frac{dI_a}{dt} \qquad (27)$$

where L_f and L_a are the field and armature inductances, V_M is the applied motor voltage, and E_a is the induced center-electromagnetic force (EMF) in the armature. The dynamic inductance terms at the end of Eq (27) are significant only for very short intervals of rapid current change and for this analysis can be ignored (Ref 27). Electromagnetic power of the motor is defined as the input electrical power minus all I^2R copper losses. This can be revealed by multiplying both sides of the steady-state version of Eq (27) by I_a and rearranging the terms

$$E_a I_a = V_M I_a - I_a^2(R_f + R_a) \qquad (28)$$

From the driving cycle, which determines transmission and controller position, the motor speed n and V_M can be determined. Thus the variables on the right side of Eq (28) must be further reduced into functions of only n and V_M to obtain an equation of power useful in the simulation. Solving for I_a, again using the steady state Eq (27), results in

$$I_a = \frac{V_M - E_a}{R_f + R_a} \qquad (29)$$

The counter EMF is proportional to the field strength ϕ and motor speed. For series motors, assuming a linear magnetization curve (i.e. unsaturated fields), ϕ is proportional to I_a. Thus, from Eq (29)

$$I_a = \frac{V_M - nk\phi}{R_f + R_a} \qquad (30)$$

or

$$I_a = \frac{V_M - nk*I_a}{R_f + R_a} \qquad (31)$$

where k* is a new combined proportionality constant. Separating the armature current terms from Eq (31) and simplifying results in

$$I_a = \frac{V_M}{R_f + R_a + nk*} \qquad (32)$$

which has the necessary V_M and n dependence for reinsertion into Eq (28). The electromagnetic power is finally then

$$E_a I_a = \frac{V_M nk*}{(R_f + R_a + nk*)^2} \qquad (33)$$

Equations (32) and (33) may be combined to develop an overall motor performance map as is shown in Fig 5 for a typical series motor. The essential series motor characteristics of high torque (i.e. power) at low speed and theoretical unlimited no load speed can be seen from this figure. The actual operating envelope of any motor is limited by the applied voltage (somewhat less than nominal battery voltage, see Battery

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Model, this chapter) on one side and by the maximum allowable armature current on the other. Depending upon the robustness of the individual series design, manufacturers' recommended maximum currents are from two to five times the normal current at rated power and speed (Refs 4, 13).

Shunt Motors. The armature current in a shunt field motor does not pass through the field circuit; in fact, for maximum flexibility, the field is often separately excited as shown in Fig 6. Neglecting the dynamic inductance voltages as before, the steady state circuit voltage equations are:

$$V_a = E_a + I_a R_a \qquad (34)$$

$$V_f = I_f R_f \qquad (35)$$

where V_f and I_f refer to the separate field circuit. Similarly to the series motor, the electromagnetic power equation may be developed from Eqs (34) and (35). In this case, however, the field flux ϕ is proportional to the field current which from Eq (35) equals $V_f \div R_f$. The final steps in the derivation result in

$$I_a = \frac{V_a - nk*(\frac{V_f}{R_f})}{R_a} \qquad (36)$$

$$E_a I_a = \frac{nk*V_f}{R_a R_f} \{V_a - nk*(\frac{V_f}{R_f})\} \qquad (37)$$

The shunt motor performance map on Fig 7, developed from Eqs (36) and (37) where $V_f = V_a$, illustrates the need for separate field control with shunt motors to improve low speed performance and speed flexibility. Again the operating envelope is limited by available voltage and maximum allowable armature current. Typically, shunt armature currents should not exceed two or three times the rated value to prevent commutation problems and over-heading (Refs 4, 13).

Common Parameters. The motor constants R_a, R_f, and k* in Eqs (33) and (37) must be resolved into functions of the motor's power rating P_r to provide the simulation with the ability to rescale the motor to meet any particular design criteria. The following relations were developed for modeling motors of different P_r with the same rated voltage and speed:

$$\frac{I_a{'}}{I_a} = \frac{P_r{'}}{P_r} \qquad (38)$$

$$\frac{k*{'}}{k} = \frac{R_a{'}}{R_a} = \frac{R_f{'}}{R_f} = \frac{P_r}{P_r{'}} \qquad (39)$$
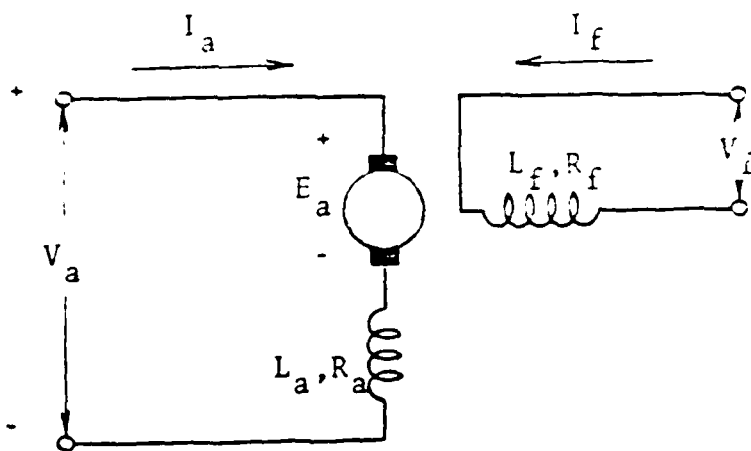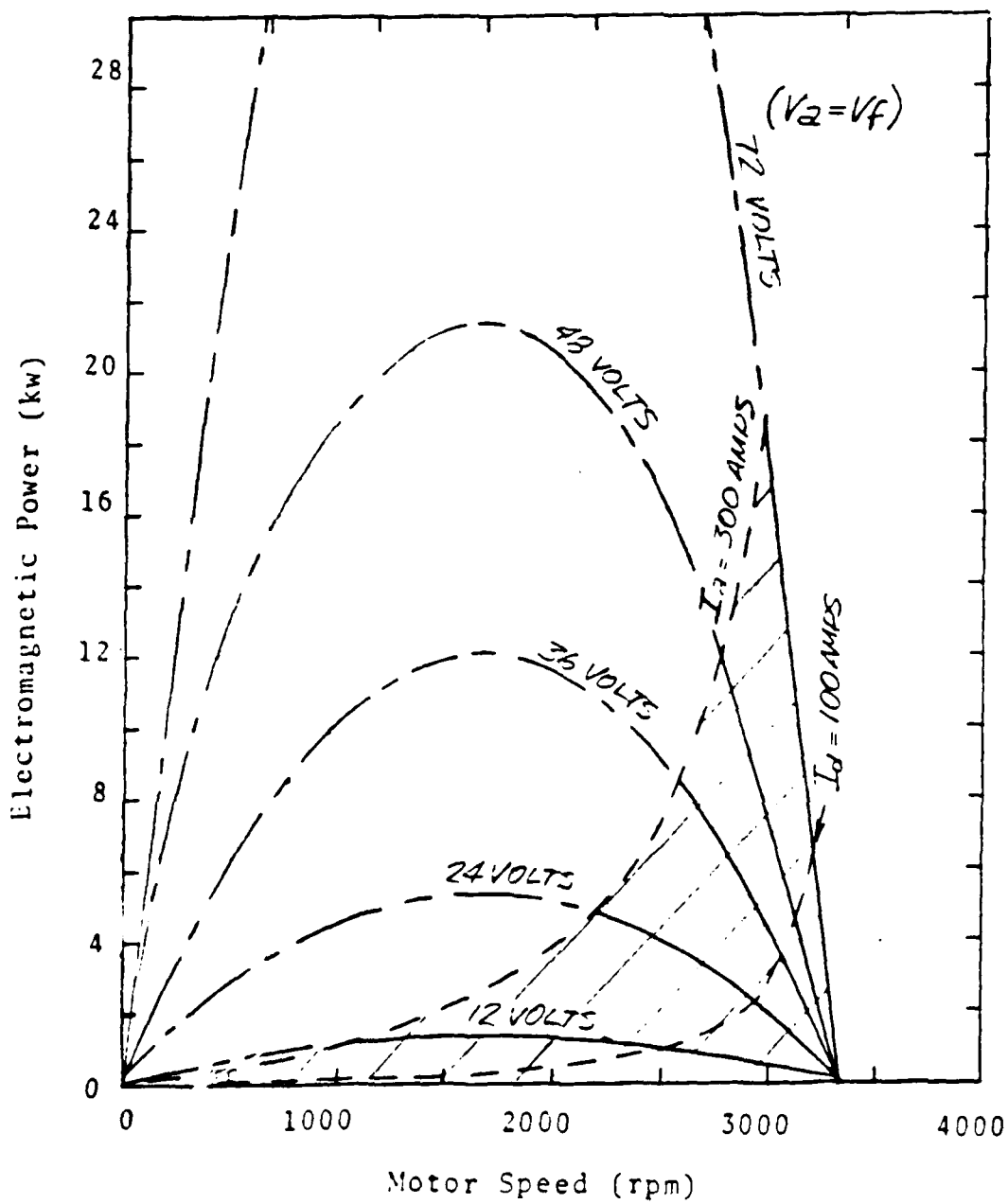
Fig 6.   Separately Excited Shunt
          Motor Diagram

Fig 7.   Shunt Motor Performance

where the prime superscript denotes changed values over the basic P_r for which $k*$, r_a, R_f, and I_a for any operating condition are known (Ref 41).

To this point, all motor performance has been based on available electromagnetic power, $E_a I_a$. Additional mechanical losses and stray-load losses reduce the actual power output to some fraction of the $E_a I_a$ (Ref 4). These losses include bearing and brush drag, rotor windage, field hysteresis and eddy current-induced heating. The total effect is an involved function of motor speed, voltage, and current and is difficult to establish analytically. Available experimental data are in the form of overall motor efficiency curves which relate net output power to electrical input power $V_M I_a$. The motor model for this simulation uses motor efficiency data η_M stored in tabular form as described in Appendix D to obtain net output power P_{OUT} from the calculated $E_a I_a$ by the following equations:

$$P_{OUT} = \{E_a I_a + I_a^2(R_a + R_f)\}\eta_M \qquad (40)$$

for series motors or

$$P_{OUT} = \{E_a I_a + I_a^2 R_a + I_f^2 R_f\}\eta_M \qquad (41)$$

for shunt motors.

The final motor parameter required for complete modeling is mass MM as related to P_r and rated speed n_r. For constant voltage and speed ratings, the amount of active magnetic material in the field and armature determines the torque (hence, power) of a motor. Reference 27 suggests that a logarithmic relationship generally exists between motor mass and power rating. Indeed, a graphical analysis of manufacturer's data (Ref 13) reveals the following relationship between 3200 rpm rated motors:

$$MM = \{5.75^{\log(P_r)}\}\, 21.5 \qquad (42)$$

A similar logarithmic relation exists between equal powered motors rated at different speeds. Again, analysis of data from Ref 13 provides the following version to Eq (42) for motors rated at other than 3200 rpm:

$$MM = \{5.75^{\log(P_r)}\}21.5\{.162^{\log(\frac{n_r}{3200})}\} \qquad (43)$$

Controllers

Motor controllers must regulate the motor voltage to adjust power output and limit armature current at low speeds. To be satisfactory, they must accomplish this control with minimum power loss.

Step-Voltage Switching. Motor controllers which employ mechanical relays to adjust the parallel-series battery network dissipate power only through the relay activator circuits and slight contact resistance. Properly designed, their efficiencies can exceed 99 percent (Ref 32). Ignoring this negligible power loss, modeling consists of simply knowing the battery voltage fraction available at each step and the corresponding parallel-series network. Analysis of the net source impedance requires this know-

ledge of the specific battery arrangement for each step. Since the number of individual relays required increases dramatically with the number of steps provided (e.g. nine relays for three steps, 21 relays for four steps, (Ref 30), the practical upper limit for these controllers is three.

To accommodate additional voltage steps while reducing the relay requirement, high current diodes may be inserted to replace selected relays. The simplicity and economy they offer over relays is partially balanced by the losses they create. Depending upon the semi-conductor material used in their construction, these diodes will typically produce about a one-volt drop when normally conducting with forward bias. Discriminate placing of these diodes minimizes their dissipative losses by requiring only a fraction of the total current to pass through any single diode. The net effect on the switching controller model by the addition of diodes is to lower each step's voltage fraction by the appropriate diode-induced voltage drop.

Solid-State Inverters (Choppers). Electronic chopper controls offer continuous voltage control from zero to 95 percent of the battery voltage. Their basic principle is to switch the motor on and off at a high frequency (up to 1000 Hz) while controlling the relative duration of the conduction and nonconduction periods to produce varying time-averaged voltages. The power losses associated with choppers result from the resistive and semi-conductor elements used in the oscillator circuits. The combined losses have been modeled (Ref 2) as

$$P_C = (1.5 \text{ volts})I_M + (.03)E_a I_a \qquad (44)$$

where the first term on the right side is the semi-conductor junction loss and the second term, the resistive losses as a function of motor power. These losses can be more easily accounted for when referred back to a voltage drop. Dividing Eq (44) by the supply current, assuming that $I_M = I_a$ and that $E_a \simeq V_M$, results in

$$V_C = 1.5 + .03V_M \qquad (45)$$

This controller loss then reduces the net instantaneous battery voltage V_B available to the motor since

$$V_M = V_B - V_C \qquad (46)$$

or combining Eqs (45) and (46)

$$V_M = \frac{V_B - 1.5}{1.03} \qquad (47)$$

Batteries

While numerous battery types promising badly-needed energy and power density improvements lead-acid batteries with their commercial availability and proven reliability form the basis for this battery model. The model could be modified for alternate battery types by substituting the appropriate performance parameters. Currently, however, insufficient published experimental data are available to detail the dynamic performance of these

batteries, although the Shepherd Equation (Refs 38, 39), with its empirically-derived constants, provides some insight. Any useful battery model must be able to predict power available and energy remaining at any time during a driving cycle as functions as battery mass, ambient temperature, discharge level, load current, nominal voltage, and loading history.

Energy Capacity. The constant load useful capacity of a battery is a function primarily of discharge rate. Figure 8 shows the constant load capacity characteristics (Ref 32) used in this model. A least-squares quadratic approximation of that data results in

$$c = 195 - .633(I_B) + 9.13 \cdot 10^{-4}(I_B)^2 \qquad (48)$$

where battery capacity c is expressed in amp-hrs and I_B is the steady battery discharge current. The capacity of lead-acid batteries is also a strong function of temperature (Ref 43). Eq (48) is correct only for the standard test temperature of 25 C. For other temperatures, the capacity is modified by factor $c*$, where

$$c* = .014(T) + .65 \qquad (49)$$

Incorporating this into Eq (50) results in

$$c = \{195 - .633(I_B) + 9.13 \cdot 10^{-4}(I_B)^2\}$$
$$\cdot \{.014(T) + .65\} \qquad (50)$$

Eq (50) is still only correct for constant I_B values. An incremental scheme based on sequentially solving this equation for each incremental value of I_B would yield an incorrect total discharge value.

During discharge of any battery with liquid electrolyte, ion migration toward their respective electrodes within each cell causes the output to be time-dependent (Ref 38). This developed non-homogeneity, in effect, temporarily reduces the capacity of the battery. Under lighter loads or no load, the electrolyte eventually redistributes itself homogeneously again. The consequence of this time-dependent characteristic is that the instantaneous capacity of a battery is a strong function of previous discharge rate as well as present load. Likewise, idle time actually provides a recuperative effect to marginally regain capacity. The following discharge equations consider load history in terms of average current $\bar{I}_B$ and have shown good correlation with experimental results (Ref 6):

$$DF = \left\{ \frac{\bar{I}_B \cdot t}{c} \left(\frac{I_B}{\bar{I}_B} \right) + \frac{I_B \cdot t}{\bar{c}} \left(1 - \frac{I_B}{\bar{I}_B} \right) \right\} 3600 \qquad (51)$$

for instantaneous current I_B < average current $\bar{I}_B$ or

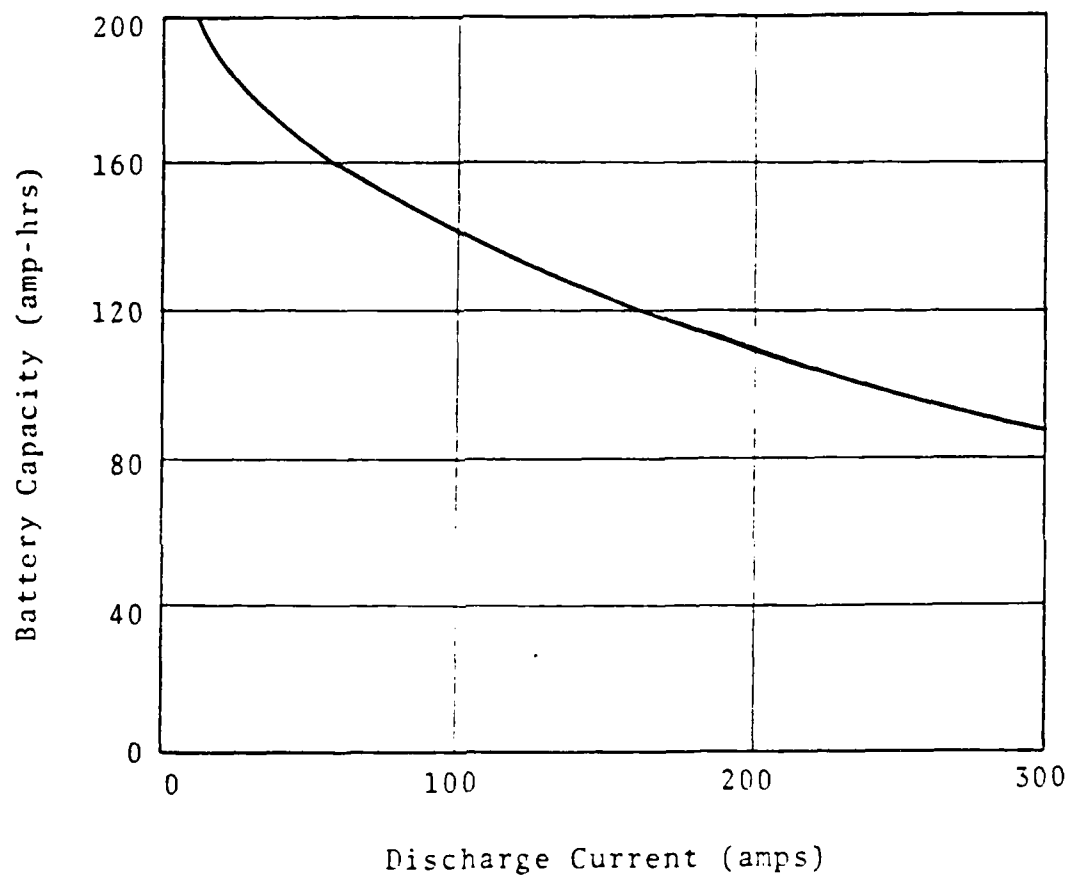Fig 8. Lead-Acid Battery Discharge

$$DF = \left\{ \frac{\overline{I}_B \cdot t}{c}(\frac{\overline{I}_B}{I_B}) + \frac{\overline{I}_B \cdot t}{\overline{c}} (1 - \frac{I_B}{\overline{I}_B})\right\}3600 \qquad (52)$$

for $I_B > \overline{I}_B$. The discharge fraction DF represents the accumulated portion of the battery used during the cycle time t while c and $\overline{c}$ are the solutions to Eq (50) based on I_B and $\overline{I}_B$ respectively. Since Eq (50) was developed from data for a single standard size (~ 29 kg), six-volt, golf-cart style battery, any simulated change in battery mass must appropriately affect the discharge life. This model assumes that increased battery mass results in the addition of electrode plate area, hence the current I_B in Eqs (51) and (52) may be replaced by a current I_B' such that

$$I_B' = I_B(\frac{BM}{BM'}) \qquad (53)$$

where BM' is the new battery mass and BM is the nominally-sized mass based on the batteries characterized by data given in Fig 9.

Available Power. The output of a battery is equal to its output voltage times the load current. The load current is a function of the vehicle demands while the output voltage depends upon that current as well as the instantaneous discharge state of the battery and electrolyte temperature. For constant temperature, the battery's volt-amp characteristic may be modeled as a constant resistance (Ref 1, 32, 38, 43). For the lead-acid type considered, this resistance R_B is assumed to be .003 ohms per standard six-volt battery at 25 C. As with capacity, this resistance value is also a function of temperature (Ref 43). A quadratic approximation of this temperature dependence produces the following equation for relative resistance R_B^*:

$$R_B^* = (.00087)T^2 - (.047)T + 1.63 \qquad (54)$$

Hence the overall resistance per battery is

$$R_B = (.003)R_B^* \qquad (55)$$

Battery connector cable impedance is not explicitly modeled since properly sized wire with short lengths will keep this value an order of magnitude below the battery resistance. However, when significant, this resistance may be added to Eq (49).

A final consideration in the voltage profile of a battery is the present stage of discharge. In general, the voltage produced at any temperature and load will decrease as the battery becomes increasingly discharged. For this model, in fact, 100 percent state-of-discharge is defined as when the cell potential has dropped to 1.75 volts at a steady load of 80 amps. This definition, combined with typical lead-acid discharge characteristics (Refs 1, 14), results in the following equation for no-load cell voltage:

$$V_c = 2.03 + (.08)DF - (.28)DF^2 \qquad (56)$$

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Including resistance effects (Eq 49), the general voltage expression for a nominal six-volt battery thus becomes:

$$V_B = 6.09 - (.003)R_B^* I_B + (.24)DF - (.84)DF^2 \qquad (57)$$

To model a change in battery mass, the nominal resistance R_B is replaced by a new value R_B' related to the BM change by

$$R_B' = R_B(\frac{BM}{BM'}) \qquad (58)$$

where BM' is again the new battery mass.

An added consideration for a useful battery model is the net battery efficiency. This is defined as the ratio of energy discharge to the charging energy (Ref 22). Therefore, this efficiency is a function not only of discharge rate and extent, but also the charging rate and extent of charge. In general, high discharge and charge rates lower the efficiency due to internal resistance losses and hydrogen gas formation. However, the most efficient rate of charge varies directly with the battery's depth of charge. Also, due to internal polarization, some experimental evidence indicates that high charging rates immediately following high discharge rates can be very efficient (Ref 1). In view of the complexity of dynamically modeling both charge and discharge cycles, this battery model uses an experimentally derived (Ref 32) average efficiency of 70 percent.

Hybrid Power. As discussed in Chapter I, the major utility of gas-powered hybrid augmentation is to relieve battery drain during high speed cruise. For that reason, the hybrid is modeled as being inactive until a designated engagement speed. At that speed the hybrid becomes positively connected to the motor shaft via some transmission arrangement and is capable of producing any power up to the maximum for its particular operating speed. The hybrid engine currently included in the vehicle model is a 7.5 kw, two-cycle industrial engine (Ref 45). From published performance curves, the maximum power available from this hybrid engine is:

$$P_H = \{(8.7 \cdot 10^{-4})n_H + .99\}\eta_H \qquad (59)$$

where the engine speed n_H equals the motor speed multiplied by the hybrid transmission ratio and η_H is the average power efficiency of that transmission. The fuel consumption of the engine is also taken from manufacturer's data (Ref 23) and is modeled as a constant brake-specific fuel consumption of .56 liters per kwh.

This final entry now completes the vehicle model characteristics required to obtain the net input energy necessary to meet the driving cycle road load power demands. It remains for the simulation then to combine all the dynamic characteristics of a particular vehicle system with a driving and speed schedule to derive the instantaneous and overall vehicle performance.

III. Simulation Methodology

Figure 9 is a simplified flow chart of the simulation program EVSIM developed during this effort. Reference 41 includes a user's guide and includes a sample computer listing, data deck, and sample output. Additional information on two of the more involved subroutines, VSTEP and TRANSEFF, are also located in Reference 41.

The simulation begins by selecting certain "fixed" vehicle and environment parameters. These represent a particular vehicle type and sur-rounding influences and include such things as payload mass, transmission type, and motor type as well as ambient temperature and fuel costs. Certain "basic" vehicle parameters are also entered at the start. These are parame-ters such as motor power and battery mass which may be incrementally changed by the simulation to meet specific performance criteria. Table II lists all the specific input parameters grouped by their category.

An input driving cycle is needed to provide a second-by-second speed schedule. For each time increment, road load forces are calculated and con-verted to power required at the wheels. Through continuous efficiency equations and/or component efficiency maps, this raw road power is converted to the required motor output power. Calculation of the available motor power depends upon the controller type. For step-type controllers, only discreet power steps are available for any particular motor speed (Reference 41); hence, an exact match with the required power at any increment is unlikely. The power step closest to the power required is selected and then an iter-ative procedure accomplished by adjusting the interval's terminal speed until the power required does match the available power. For continuous con-trollers, EVSIM assumes a perfect match between required and available power until the maximum available power is insufficient to meet the demands. Then, as with the step-controller an iterative procedure determines the actual speed attained at the end of each interval. For systems using a gas-engined parallel hybrid, the simulation assumes that the continuously controllable hybrid power is used only to match the total available power with that required.

Once the actual vehicle speed and motor power for each time increment have been resolved, the fraction of battery discharge is calculated. This entire process is repeated until the cycle is complete or until the vehicle fails to meet some minimum critical performance criterion. If the basic vehicle is insufficiently powered, an excessive speed deviation from the driving cycle schedule will cause EVSIM to increase the rated power and associated parameters until the schedule can be achieved. On the other hand, if lack of energy storage is apparent from an excessive discharge fraction, EVSIM can increase the battery mass. Naturally, both of these parameter adjustments are interrelated and typically one will require the other.

When the input driving cycle has been successfully completed the final outputs of EVSIM include the total motor energy used, the total deceler-ation energy available at the motor (for regeneration), the percent of battery discharge at cycle completion, the average electrical cost per kilometer, and the final vehicle parameters if adjustments were made. The power cost is based on an average charger efficiency of 85 percent (Reference 32) combined
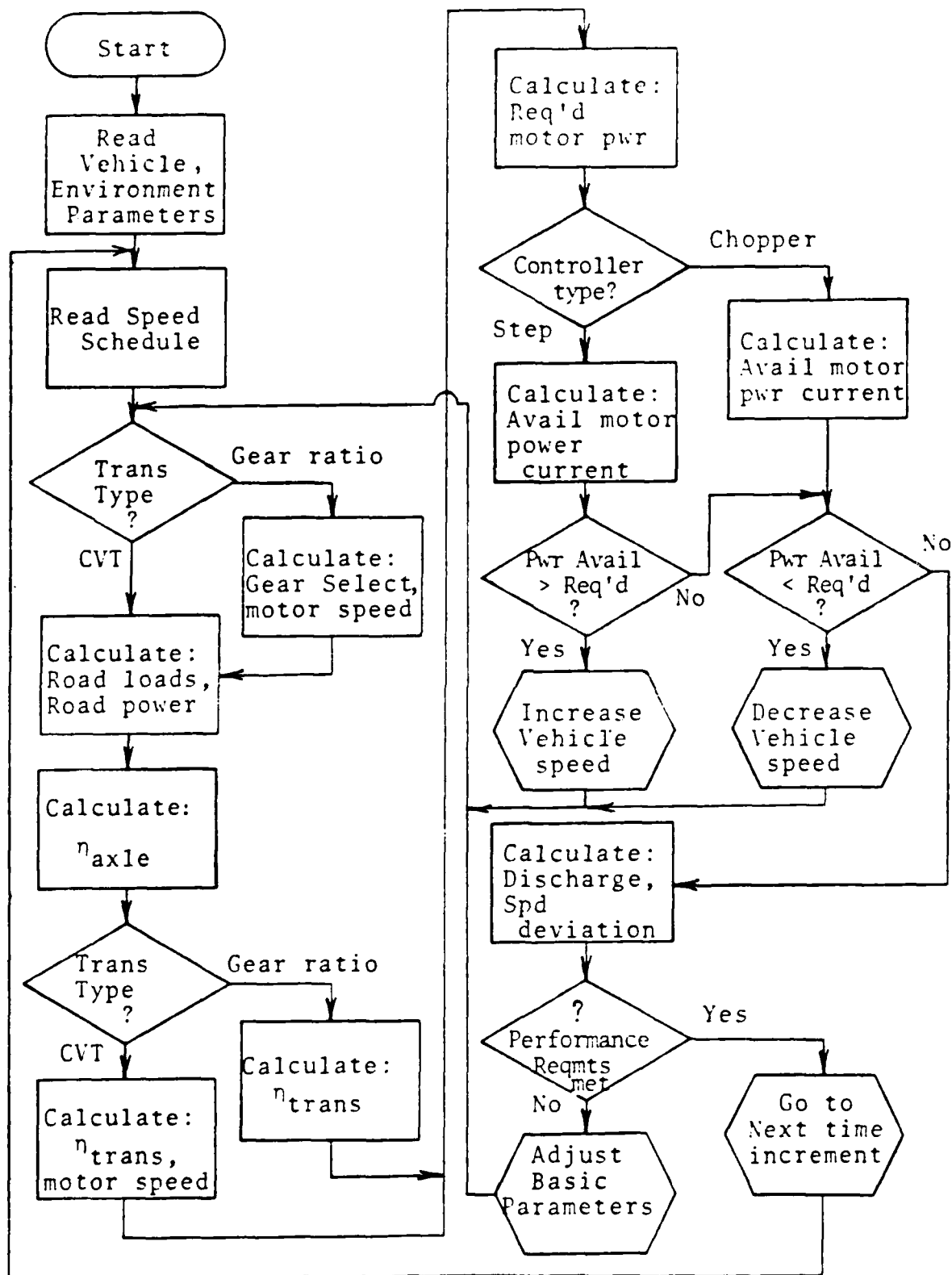
Fig 9   EVSIM Flow Chart

with the battery model's 70 percent efficiency to produce a net 60 percent energy transfer from AC power at the charger to DC power out of the batteries. If a parallel hybrid system is simulated, EVSIM also recalls the total engine energy used along with the average petroleum fuel cost per kilometer.

TABLE II

EVSIM Input Parameters

		FIXED	BASIC
Vehicle Parameters		Drag coefficient Payload mass Fixed mass Rolling radius Rolling coefficient Axle ratio	Frontal area

		Transmission type
		  (Multi-ratio)
		    gear ratios
		    shift speeds
		  (CVT)
		    efficiency data	

		Motor type
		  base speed
		  efficiency data
		  maximum power ratio
			Rated power
			Armature resistance
			Field resistance
			k* value
			Maximum current

		Controller type
		  (Step voltage)
		    voltage fractions
			Step source impedance

		Nominal battery
		  voltage
		Hybrid
		  coupling efficiency
		  speed ratio
		  engagement speed
		  operating gear
			Battery mass

	Other Parameters	Ambient temperature Electric energy cost Petroleum fuel cost Speed schedule Program option	

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Input Driving Cycle

A critical feature in any vehicle simulation is the realism of the driving sequence. Several test cycles have been devised for both conventional and electric vehicles. While the more elaborate cycles more accurately represent actual driving experiences, the tradeoff is the increased difficulty in simulating these sequences and, consequently, obtaining vehicle road loads.

Cycle Selection

In February 1976 the SAE J227a Electric Vehicle Test Procedure was developed. This cycle was designed primarily for track testing and was produced in three versions, the most demanding of which is shown in Figure 1D. This schedule, with its top speed of 72 km/hr, is most frequently used to simulate "variable-route suburban" driving. As only the end points of each portion are specified, distinct acceleration or deceleration profiles are not required. The relative ease of simulating this driving cycle has led to its frequent use (References 1, 9, 19, 32, 37). However, when used in track tests (Reference 32), it generally overpredicts range and underestimates energy usage rate when compared to user experience.

A much more intricate driving cycle is the Federal Urban Driving Sequence (FUDS, Reference 10), which was developed primarily for dynamometer vehicle emission tests. It is, however, also used by the Environment Protection Agency for new car urban fuel economy tests. This 23-minute cycle is the recorded operation of an actual vehicle being driven in the Los Angeles area. As such, it is a second-by-second speed schedule that includes frequent stops, random traffic-induced speed adjustments, and one short stretch of 90 km/hr freeway travel (Figure 11). In spite of its complexity (1371 data points), its realism and ability to provide a base for operating cost comparison with new conventional vehicles made the FUDS the logical choice for this simulation.

Simulation Output

The sample output on Figure 12 demonstrates EVSIM's evaluation mode. The vehicle modeled has the configuration of the test-bed vehicle design. It represents a series motor/gasoline engine parallel hybrid. The transmission is a four-speed conventional gear ratio model (although only the first three gears are used during hybird augmentation). The controller is a five-step battery-switching system that uses a combination of relays and high power diodes to control the motor supply voltage. The selected portions of the complete cycle included in Figure 12 indicate the extent of computed data available for each increment of the chosen driving cycle. The final page of sample output shows the overall energy recap that is computed at the end of each completed simulation cycle.

EVSIM's cruise sequence at a constant 88 km/hr is demonstrated in Figure 13. The same performance and energy use summary is presented following the complete discharge of the batteries.
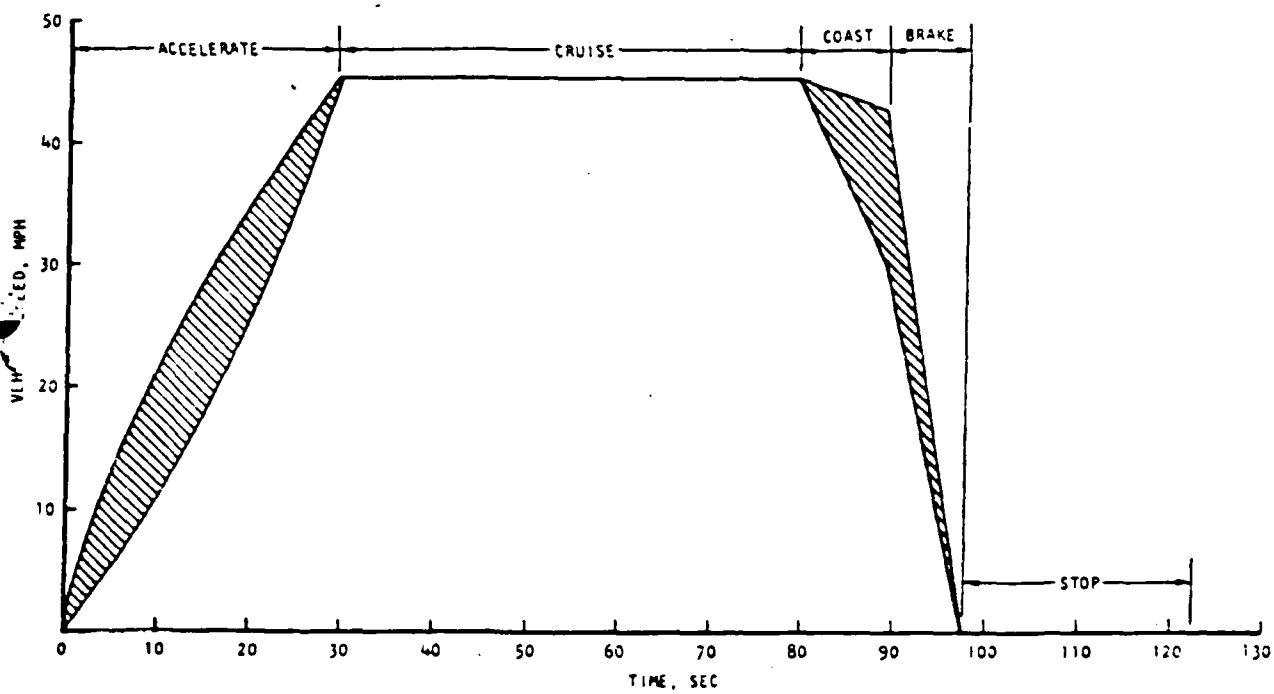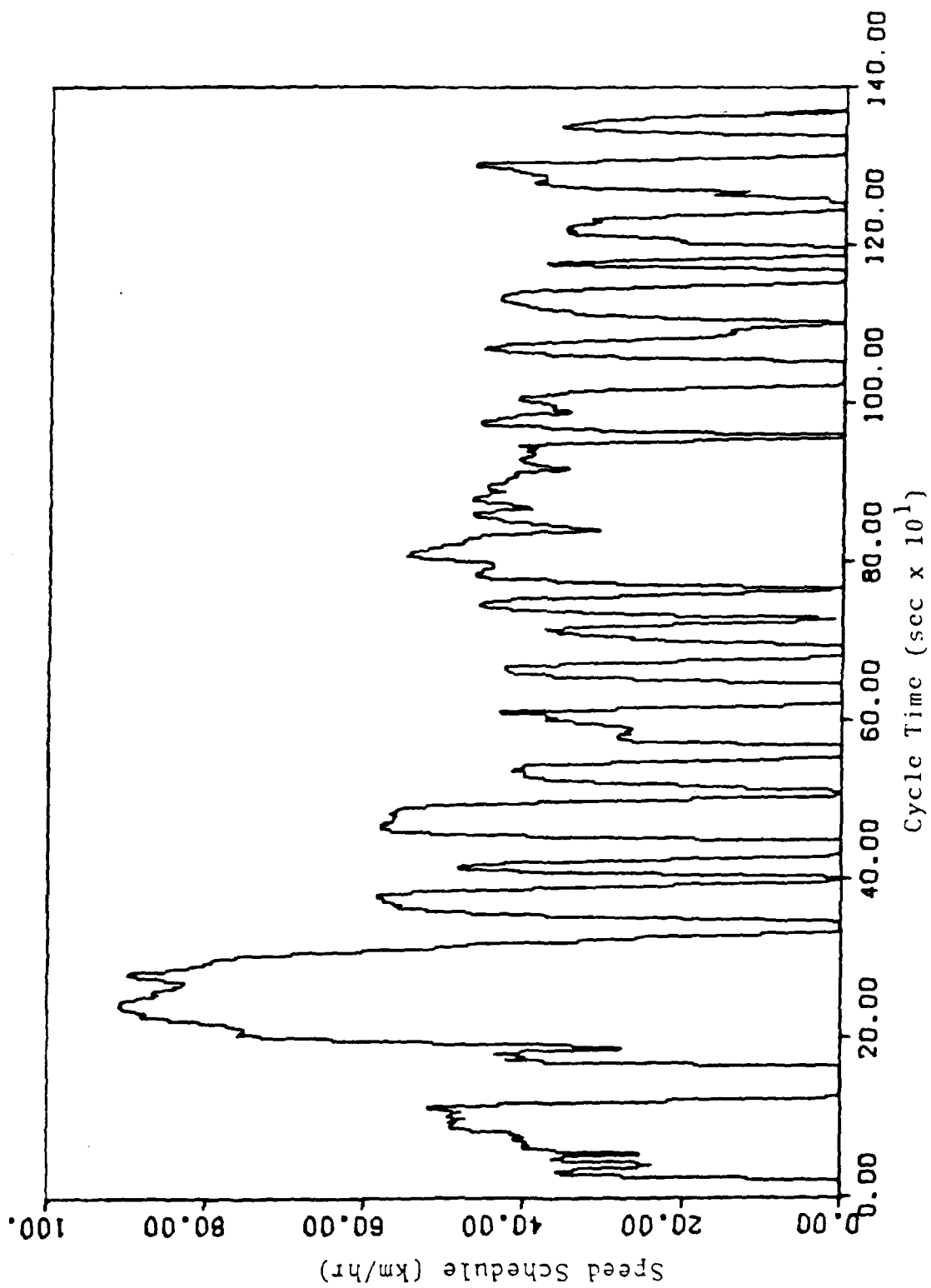
Fig 10   SAE J227a Test Cycle

Fig 11 Federal Urban Driving Sequence

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***ELECTRIC   VEHICLE   SIMULATION***


VEHICLE CONSTANTS ARE:
           DRAG COEFFICIENT= .42
           FRONTAL AREA= 1.80 SQUARE METERS
           PAYLOAD MASS=270. KILOGRAMS
           FIXED MASS=325.

ENVIRONMENTAL CONSTANTS ARE:
           AMBIENT TEMPERATURE= 27. CELSIUS
           ELECTRIC ENERGY COST= $.050 PER KWHR
           PETROLEUM FUEL COST= $ .35 PER LITER

POWER REDUCTION VARIABLES ARE:
           TIRE ROLLING RADIUS= .343 METERS
           ROLLING COEFFICIENT= .0105
           AXLE RATIO= 4.13
           NUMBER FORWARD GEARS= 4
           MAXIMUM VELOCITY=112. KM/HR

FIXED SPEED TRANSMISSION VARIABLES ARE:
           MOTOR UPSHIFT SPEED=1500. RPM
           MOTOR DOWNSHIFT SPEED= 500. RPM
           GEAR RATIOS= 3.800
                        2.060
                        1.260
                         .880

MOTOR VARIABLES ARE:
           MOTOR TYPE= SERIES
           RATED POWER= 6.0 KW
           BASE SPEED=3200. RPM
           MAX ARMATURE CURRENT= 400. AMPS

   5 STEP CONTROLLER VARIABLES ARE:
           VOLTAGE FRACTION= .167    SOURCE IMPEDANCE= .0030 OHMS
                             .333                      .004
                             .500                      .009
                             .667                      .018
                            1.000              ·       .036

BATTERY VARIABLES ARE:
           NOMINAL VOLTAGE= 72.
           BATTERY MASS= 350.

7KW SERIES HYBRID VARIABLES ARE:
           HYBRID/MOTOR SPEED RATIO= 1.950
           COUPLING EFFICIENCY= 96.5%
           ENGAGEMENT SPEED= 45.0KM/HR
           TRANSMISSION POSITION= 3 GEAR

SYSTEM EVALUATION OPTION SELECTED
```

Fig 12   EVSIM Sample Output

TIME (SEC)	VELC-SCH (KP/HR)	VELC-ACT (KM/HR)	DEVIATION (KP/HR)	F-ROLL (NT)	F-AIR (NT)	F-ACCEL (NT)	INPUT-POWER (PTR)(HYB)	GEAR SELECT	SHAFT-RPM (PTR)(HYB)	CONTROLLER STEP/FIELD	PTR VOLTS	ARM AMPS	BAT DISCHARGE (%)

Fig. 12--(cont.)

TIME (SEC)	VEL-SCD (KM/HR)	VEL-ACT (KM/HR)	DEVIATION (KM/HR)	F-PULL (NT)	F-AIR (NT)	F-ACCEL (NT)	INPUT-POWER (HP) (HTH)	GEAR SELECT	SHAFT-RPM (NTP)(HYR)	CONTROLLER STEP/FIELD	MTR VOLTS	ARM AMPS	BAT DISCHARGE (2)
241	90.8	78.5	-11.9	145.	213.	177.	5.5	6.0	3	3165. 6171.	5 -1	65.9	90.	3.0278
242	90.5	79.2	-11.3	146.	214.	172.	5.5	6.0	3	3178. 6176.	5 -1	69.9	90.	3.0426
243	90.5	79.5	-11.0	146.	216.	115.	5.5	6.0	3	3190. 6221.	5 -1	65.9	89.	3.0574
244	90.8	79.8	-10.7	146.	218.	115.	5.5	6.1	3	3202. 6244.	5 -1	65.9	89.	3.0722
245	90.5	80.1	-10.4	146.	217.	115.	5.5	6.2	3	3214. 6268.	5 -1	65.9	89.	3.0869
246	90.5	80.4	-10.1	146.	221.	107.	5.4	6.2	3	3226. 6291.	5 -1	69.9	88.	3.1015
247	90.5	80.7	-9.8	146.	222.	107.	5.4	6.1	3	3272. 6312.	5 -1	70.0	88.	3.1161
248	90.4	80.9	-9.4	146.	224.	100.	5.4	6.2	3	3248. 6334.	5 -1	70.0	88.	3.1307
249	89.9	81.2	-8.7	147.	225.	99.	5.4	6.1	3	3258. 6354.	5 -1	70.0	88.	3.1453
250	89.6	81.5	-7.9	147.	227.	91.	5.4	6.2	3	3269. 6374.	5 -1	70.0	87.	3.1596
251	87.5	81.9	-5.5	147.	228.	92.	5.3	6.2	3	3279. 6394.	5 -1	70.0	87.	3.1744
252	86.2	82.3	-4.0	147.	230.	84.	5.3	6.3	3	3288. 6413.	5 -1	70.0	87.	3.1889
253	86.0	82.4	-3.5	147.	231.	84.	5.3	6.2	3	3298. 6430.	5 -1	70.0	87.	3.2034
254	86.0	82.6	-4.1	147.	232.	77.	5.3	6.3	3	3307. 6448.	5 -1	70.0	86.	3.2179
255	85.9	83.0	-3.4	148.	233.	77.	5.3	6.3	3	3315. 6465.	5 -1	70.0	86.	3.2324
256	86.3	83.1	-3.4	148.	236.	77.	5.3	6.2	3	3324. 6481.	5 -1	70.0	86.	3.2469
257	85.6	83.2	-3.3	148.	237.	77.	5.2	6.2	3	3332. 6497.	5 -1	70.0	86.	3.2613
258	86.3	83.4	-3.3	148.	238.	69.	5.3	6.1	3	3340. 6513.	5 -1	70.1	86.	3.2758
259	86.6	83.6	-2.4	148.	239.	69.	5.3	6.4	3	3348. 6528.	5 -1	70.1	85.	3.2902
260	86.7	83.7	-2.4	148.	240.	61.	5.3	6.4	3	3356. 6543.	5 -1	70.1	85.	3.3045
261	86.2	83.9	-1.6	148.	241.	61.	5.3	6.4	3	3363. 6557.	5 -1	70.1	85.	3.3189
262	84.9	84.1	-.8	148.	242.	61.	5.3	6.3	3	3370. 6571.	5 -1	70.1	85.	3.3333
263	84.0	84.2	-.0	148.	243.	-302.	5.2	6.3	3	3378. 6585.	5 -1	70.1	85.	3.3426
264	84.3	84.3	-.0	148.	242.	69.	5.2	6.3	3	3383. 6597.	5 -1	70.0	58.	3.3620
265	84.4	84.4	-.0	148.	242.	-123.	5.3	6.3	3	3370. 6572.	5 -1	70.0	85.	3.3764
266	84.8	84.4	0.0	148.	239.	-141.	5.3	6.3	3	3355. 6542.	5 -1	70.0	85.	3.3794
267	84.6	84.4	0.0	148.	238.	-121.	5.2	6.4	3	3345. 6523.	5 -0	70.0	86.	3.4031
268	84.1	83.1	0.0	148.	234.	-121.	5.2	6.5	3	3336. 6505.	5 -1	70.0	86.	3.4124
269	84.2	82.6	0.0	147.	235.	-61.	5.3	6.4	3	3370. 6479.	5 -1	70.0	86.	3.4368
270	83.8	82.9	-1.4	147.	237.	77.	5.2	6.5	3	3335. 6502.	5 -0	70.0	86.	3.4564
271	82.9	83.3	-2.8	148.	238.	77.	5.3	6.3	3	3335. 6519.	5 -1	70.1	86.	3.4724
272	82.4	83.6	-2.4	148.	239.	77.	5.3	6.4	3	3351. 6536.	5 -1	70.1	85.	3.4635
273	81.4	83.7	-2.7	148.	238.	70.	5.2	6.5	3	3358. 6548.	5 -1	70.1	85.	3.5174
274	81.3	83.8	-2.7	148.	240.	69.	5.3	6.4	3	3375. 6562.	5 -1	70.1	85.	3.5244
275	81.6	83.1	-4.0	148.	241.	70.	5.3	6.5	3	3372. 6576.	5 -1	70.1	85.	3.5550
276	81.4	84.2	-4.6	148.	242.	67.	5.3	6.3	3	3380. 6590.	5 -1	70.1	85.	3.5642
277	82.7	84.5	-4.6	149.	243.	61.	5.2	6.5	3	3386. 6602.	5 -1	70.1	84.	3.6034
278	82.4	84.6	-5.1	149.	244.	62.	5.2	6.4	3	3392. 6615.	5 -1	70.1	84.	3.6177
279	82.3	84.8	-4.5	149.	245.	61.	5.2	6.5	3	3399. 6627.	5 -1	70.1	84.	3.6319
280	82.1	85.0	-7.5	149.	246.	53.	5.2	6.3	3	3405. 6639.	5 -1	70.1	84.	3.6603
281	82.3	85.2	-2.3	149.	248.	53.	5.2	6.5	3	3410. 6650.	5 -1	70.1	84.	3.6746
282	82.5	85.1	-7.7	148.	248.	53.	5.2	6.5	3	3421. 6661.	5 -1	70.1	84.	3.6889
283	82.5	85.1	0.0	148.	246.	-415.	5.2	0.0	3	3407. 6635.	5 -0	70.1	84.	3.7030
284	82.1	82.5	0.0	147.	234.	-614.	-.7	0.0	3	3343. 6530.	5 -0	0.0	0.	3.5715
285	—	82.5	-.0	147.	234.	0.	6.7	6.3	3	3316. 6467.	5 -1	70.0	86.	3.7374
286	81.0	82.1	.7	147.	232.	-169.	5.3	6.1	3	3307. 6450.	3 -1	70.0	86.	3.7538

Fig 12--(cont.)

31

TIME (SEC)	VELO-SCH (KP/HR)	VELO-ACT (KP/HR)	DEVIATION (KP/HR)	F-ROLL (NT)	F-AIR (NT)	F-ACCEL (NT)	INPUT-POWER (MTP)(HYB)		GEAR SELECT	SHAFT-RPM (MTR)(HYB)		CONTROLLER STEP/FIELD		MTR VOLTS	ARM AMPS	BAT DISCHARGE (%)

Fig. 12 (cont.)

TOTAL CYCLE TIME (MIN) =

TOTAL CYCLE DISTANCE (KM) =

TOTAL MOTOR INPUT ENERGY (KW-HR) =

TOTAL ENGINE INPUT ENERGY (KW-HR) =

TOTAL REGENERATION ENERGY AVAILABLE (KW-HR) =

BATTERY DISCHARGE AT END OF CYCLE (%) =

AVG CYCLE ELECTRICAL COST ($/KM) =

AVG PETROLEUM FUEL COST ($/KM) =

Fig 13. Hybrid Vehicle Cruise Simulation

Following successful coding of the models into the program EVSIM, a test bed vehicle was needed to validate the EV simulation. This test vehicle could then be used to investigate innovative concepts to improve EV energy efficiency.

IV. Hardware Implementation of the EV

Construction of a test bed EV was needed as a source of data to validate the simulation EVSIM and to investigate new efficiency and operability concepts for EV's. Since portions of the preliminary design of the test bed vehicle proceeded in parallel with the simulation development, some components selection was based on a preliminary analysis of the desired performance and candidate drive systems.

Candidate Selection

Table III lists the major components of any electric vehicle system and includes the options considered for the test vehicle. In addition to the performance requirements listed in the previous section, this vehicle was also

TABLE III

Electric Vehicle Components

Batteries	Controllers	Motor	Transmissions
Lead-Acid	Battery Switching	DC Shunt	Fixed Ratio
-Std Automotive			
-Industrial	Chopper	DC Series	Gear Ratio
-Golf-cart			
Nickel Zinc			Continuously
Nickel Iron			Variable

constrained to use readily available components and remain flexible enough to incorporate various modifications during follow-on investigation. Many conceivable component options were not included in Table III due to their current lack of commercial availability or apparent lack of suitability for the test vehicle. Alternative current (AC) motors were not considered, for example, due to the control complications and associated losses with the required DC to AC inverters (Reference 16). Similarly, several highly regarded battery types (such as zinc-chlorine hydrate and sodium sulfur), although possessing significantly better potential performance than lead-acid batteries (Reference 14, 22, 32, 35), were not options for the test vehicle due to their present lack of development and availability.

While in general, the interactions between the various basic power train components encourages a systems' viewpoint toward their selection or elimination, certain individual component decisions were made based simply on the constraints of the test-bed vehicle. The reasonable flexibility and the immediate availability of a multi-speed gear ratio transmission made it the obvious design choice. The battery selection also could be reasonably

separated from other component influences. The 21 kwh energy storage and 22 kw peak power demands were both severe restrictions that eliminated certain battery candidates.

With lead-acid batteries, high energy and high power densities cannot be simultaneously optimized within the same design (References 25, 35). Standard automotive starting, lighting and ignition (SLI) batteries, for example, have very high power densities (up to 200 w/kg for starting intervals, Reference 32), but were eliminated from final consideration due to their inability to recover from repeated deep discharges. At the other end of the spectrum are the industrial designs. These are designed for applications such as electric lift trucks, where weight and physical size are not critical considerations and maximum peak power demands are not appreciably above average levels. They can sustain up to 2000 deep cycle discharges that have limiting power densities below 20 w/kg (Reference 32). Golf-cart batteries were developed to provide reasonable power densities (up to 100 w/kg) while maintaining deep-discharge life expectancies of 200 to 400 cycles (References 22, 32); as such, they represent the best lead-acid alternative.

Both high power density and high energy density are potentially attainable with the two nickel-based battery candidates. Unfortunately, recent laboratory and vehicle test of nickel-zinc designs have failed to substantiate their projected performance and have shown especially poor deep-discharge cycle life (Reference 15). The nickel-iron, or "Edison" battery, on the other hand, has demonstrated excellent cycle life (1000+), as well as high power density (130 w/kg) and approximately 25 percent higher energy density than lead-acid batteries. Poor energy efficiency, however, is a strong deterrent against the design. Due largely to excessive hydrogen gas evolution during charging, average charge/discharge efficiency is typically 50 percent which is about one-third lower than that reported for lead-acid batteries. Considering all the reasonable options then, lead-acid golf-cart style batteries were selected as being the most practical and energy efficient.

The choice of a motor and controller was not as clear. Series motors have traditionally been used for traction motors due to their high starting torque characteristic. Shunt motors, on the other hand, offer much better speed regulation and the opportunity, with separate field control, to greatly reduce the current handling requirements of the control circuitry. Either of the proposed controller types can be effective with either motor; however, the over-current sensitivity of the shunt motors at low speeds (Reference 16) strongly encourages the sort of current-limiting circuits as are typically included in solid state chopper controls. In the final analysis, the low speed torque capability of the series motor and the simplicity and flexibility of the battery-switching controller prompted their selection for incorporation into the test-bed vehicle.

Test Vehicle Design

Once the general configuration of lead-acid batteries, battery-switching controller, series motor, and multi-ratio transmission was

selected, the actual component sizing and vehicle designing could proceed. The most obvious physical constraints came directly from the vehicle chassis that was available. The total number of batteries that could be conveniently installed within the body of the car while retaining four passenger capability was twelve. Based on the standard 29 kg, six-volt golf-cart battery, this constraint resulted in a 72 volt, 350 kg battery pack. The net energy capacity of the system at a two-hour discharge rate was calculated by multiplying the energy density of 30 wh/kg (Reference 32) by the battery mass to obtain 10.5 kwh. This realization pointed out the facts that the battery system alone could not provide the 21 kwh necessary for the desired 160 km cruise range, and that the maximum power that could be drawn from the batteries over the two hours was 5.25 kw. This power capacity led to motor power rating of 6 kw. Since series motors can develop up to four times their rated power (References 4, 13) for limited durations, the 22 kw acceleration power requirements was attainable.

The most significant conclusion of the battery energy limitation was that some auxiliary energy source (i.e. hybrid) was required. Two gasoline-powered hybrid arrangements were considered. A series hybrid system was first investigated, but disgarded due to its low conversion efficiency of approximately forty percent of mechanical motion to stored battery energy (References 32, 41).

A parallel hybrid system, as indicated in Figure 14 reduces considerably the total losses to the engine/motor coupling inefficiencies. Efficiencies of approximately ninety percent are achieveable. This was the system selected for the test vehicle. Since the motor could provide enough power to meet the urban acceleration demands, the prime function of the hybrid engine was simply to augment the electric drive during high speed cruise. Besides supplying the added power required for curise speed, with appropriate engine/motor ratios, hybrid augmentation could actually reduce the motor current demand, thus extending the battery range. A coupling ratio was thus established that would allow high speed cruise in a relatively low transmission ratio to cause a high motor shaft speed. Increasing the speed of a series motor automatically reduces its current demand.

For the test vehicle, a parallel shaft V-belt drive was designed. V-belt drive had the advantages of high efficiency (~ 96 percent) and speed ratio flexibility through alternate sheave combinations (Reference 20). One sheave was mounted onto the motor shaft such that the hybrid power could be directly coupled to the motor output. A belt-tightener clutching arrangement permitted the hybrid engine to be disconnected during slow-speed pure electric operating modes. The constantly turning motor sheave could then be used to start the hybrid engine when the appropriate vehicle speed was reached. For initial test purposes, the clutching mechanism was designed to be manually operated by the vehicle driver.

Once the preliminary design concepts were established for the test vehicle from use of EVSIM and analysis, the detailed component hardware was designed. Included in this design was a lightweight motor mounting bracket that provides positive shaft alignment as well as a mounting pad for the hybrid engine bracket and one for any future ancillary test equipment. The motor to transmission coupling was designed with an outside taper such that a variety of stock taper-lock V-belt sheaves can be mounted. This coupling
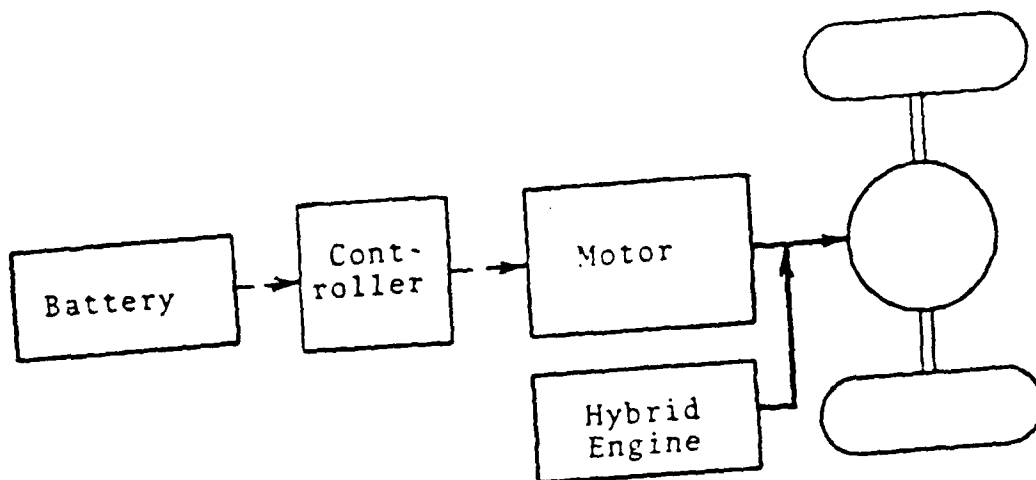
Fig 14 Parallel Hybrid Vehicle Block
Diagram
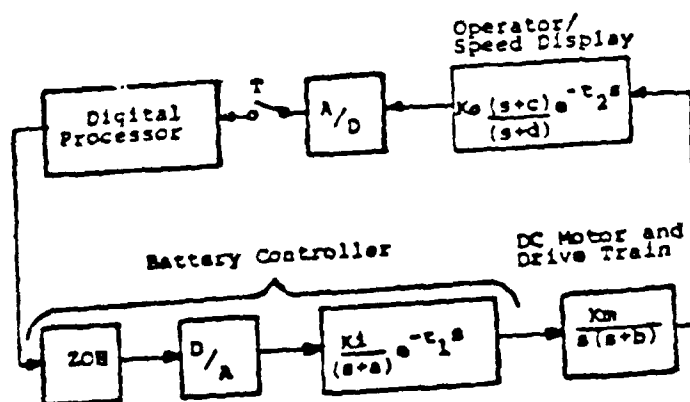
Fig 15 Type 1 Controller

also incorporates a separate bearing to absorb the V-belt created side loads. A final notable design feature for the baseline test vehicle was the five-step battery-switching controller developed. Using eight high-current diodes and seven relay switches, five voltage ranges, including 12, 24, 36, 48, and 72 volts, are available.

Test Vehicle Baseline Hardware Requirements

The performance requirements for the test-bed vehicle were 90 km/hr top speed, 0 to 50 km/hr in fifteen seconds, two hours urban endurance, and 160 km range at 80 km/hr cruise. The selected baseline system as described by EVSIM in Figure 12 whose urban performance is also indicated in Figure 12, meets these requirements. Note from the input parameter listing in Figure 12 and the portions of the driving cycle displayed that the selected hybrid system operates in a pure electric mode until the gasoline engine engaged at 45 km/hr to improve the high-speed cruise performance. With the system's 6 kw series motor, 7.5 kw gasoline engine and 72 volt, 350 kg lead-acid battery pack, EVSIM predicted a top speed of 90 km/hr (hybrid engine rpm-limited) and zero to 50 km/hr acceleration in 13 seconds. A constant 88 km/hr cruise sequence (Figure 13) indicated a range of 173 km for 100 percent battery discharge with an ending top speed of 86.9 km/hr. The extrapolated urban endurance based on the battery discharge during one 23-minute cycle was two hours and 37 minutes. Average direct operating energy costs predicted were $.012/km for the urban environment and $.0188/km for the high-speed cruise sequence. This is based on a cost of $.35/liter for gasoline and $.06/kwhr for electricity. This differential can be explained by the higher cost of fuel being consumed by the hybrid engine during cruise as opposed to the nearly pure electric power used in urban operation.

EVSIM's system design mode was also used to develop an all-electric series motor system that would have the equivalent high-speed range and performance of the hybrid design. This configuration required 1200 kg of battery and a 15 kw motor to attain the 160 km range. Additionally, the urban direct operating costs increased to $.0188/km while the cruise costs marginally decreased to $.0151/km.

Once a baseline test bed vehicle was designed, it was implemented in hardware. It was instrumented to monitor energy used (instantaneous voltage and current, and accumulated watts used) speed, electric motor rpm, and internal combustion engine (hybrid) rpm. With this instrumentation, the driving cycles used in EVSIM could be easily validated.

Validation

The EVSIM simulation was validated from primarily two sources; the test bed vehicle and available data (References 1, 9, 31, 32, 34). The available data accumulated by DOE and NASA was useful in verifying and validating certain subsystem models such as the vehicle retarding forces and the energy available from the batteries. The test bed vehicle was used to validate the synergistic effect of all models in EVSIM. After a total of over fifty hours of testing the EV in the all electric and hybird models in both urban and cruise speed schedules, the EVSIM program was found to be within ten percent

of test bed empirical data in all parameter values. Additional tests were
conducted on subsystems such as batteries in static tests to validate
portions of submodels.

V. Additional Concept Investigation

The baseline test bed vehicle was modified to investigate various controller schemes and control laws as well as battery charging options and vehicle safety operation.

Control Schemes

While the energy storage devices (batteries) are the recognized foremost deficiency for EV's, the power conditioner/controller seems a logical choice to investigate improvements in both performance (drivability and compatibility with existing traffic flow) and efficiency (range).

The three controllers investigated are representative of the types of controllers in use today or proposed for EV's. Type 1 controller is an electro-mechanical three state (discrete energy level) contactor controller. It is simple and reliable in its operational routine. Figure 15 shows a simplified block diagram of this controller with a microcomputer inserted in the loop. Type 2 controller is a six state device which has a number of both power electronics and electro-mechanical components. While this type of controller obviously adds performance flexibility, it is at the cost of operational complexity. The type 3 controller is an effectively continuous (infinite number of states) controller which is primarily power electronics in its component configuration. The type controller is implemented with 256 states when the microcomputer is inserted in the loop.

All of these controllers were first individually configured in a manual mode (driver operated) with mechanical linkages and discrete electronics providing actual inputs for the manual driving tests. The controllers were also individually fitted with interface for a microcomputer so that it could be installed in the control loop of each type. It was then possible supply inputs to the controllers from the processor through appropriate analog interfaces. For the automated driving tests, the vehicle operator would demand a velocity and the processor would interpret this input and convert it to appropriate controller commands for each type controller. These controllers were modeled and their characteristics incorporated into EVSIM.

Microcomputer

The availability of computationally powerful and fast single board microprocessors make them the logical device to implement the control schemes. A Z80 based system was selected (Reference 17). The Z80 is a bus oriented system requiring minimum additional control logic for addressing and reset, as indicated in Figure 16. A Z80 microcomputer also uses a single phase two megahertz system clock to synchronize its operation and a single five volt DC power supply. The serial input/output controller (SIO) has two independently programmable data communication channels. These channels are used to drive the RS-232 interfaces for the operators terminal and the software development computer. The Z80 counter timer circuit (CTC) contains four independently programmable channels, two of which are used as baud rate clocks for the

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Fig 16 Microcomputer Block Diagram

serial ports of the SIO. The two remaining counter timer channels were cascaded to produce a 104 Hertz low frequency clock and a eight Hertz clock for the control system time reference. Sample period is used to generate interrupt service requests eight times a second and is used by the control software. The microcomputer uses three parallel input/output controllers (PIO) giving a total of six 8-bit parallel data ports for use as input or output interfaces. Each PIO port is independently programmable and is TTL-compatible. When used as an output port, the PIO holds its most recent output state providing the hold mechanism for control interfaces. The microcomputer also employs an analog data acquisition system as an integral part of its design to enhance system flexibility. The analog data acqui-sition system provides the common functions associated with the collection of analog measurements. It also uses a one Megahertz clock to operate its analog to digital converter and is designed to be interfaced with most microprocessors. The microcomputer uses two types of memory EPROM and RAM. The EPROM is used to store the system monitor, application programs, and provides a means of correcting software errors quickly. A single power supply (+5V) EPROM was selected to minimize power source requirements. RAM memory is used for scratch-pad storage and calculations. The RAM is also used during the software development process to hold new programs for testing and debugging. The low power Schottky TTL components provide the address decoding for the computer memory and input/output devices. The also buffer the Z80 central processing unit and are use in the reset logic that initial-izes the microcomputer. The control system design has digital interfaces which translate TTL logic level signals into voltage and current signals to direct the power electronics in the high power portion of the controller. These interfaces also provide the power supply, signal ground, and chassis ground isolation for the analog data acquisition system by using optical isolators.

The microcomputer was installed in a research and development mode as shown in Figure 17. Software development was accomplished quickly and efficiently in a second more sophisticated microcomputer. Upon verification, the software was programmed into EPROM's which were subsequently installed into the microcomputer controller. The software flow is shown in Figure 18. The control system had two software programs stored in EPROM's. The first program was the standard "ROM Monitor" operating system for the microcomputer. The second program was application software which implemented the control and energy monitoring functions of the control system. The control functions regulated the vehicle and engine speed. The monitoring function kept a running value of battery energy consumed during a driving cycle. Because of the need for positive regulation of the control system by the operator a "foreground and background" program execution strategy was used. The monitor operating system cycled in the "foreground" waiting for either an operator input or a sample period interrupt. The application program was executed in the "background" on every interrupt cycle to update control and monitoring tasks. The monitor also contained application program commands to initiate the driving cycle and report energy consumption to the operator.

Controller Implementation and Results

To test the various types of controllers, three techniques were used as follows: (a) a digital computer simulation (b) a vehicle test without

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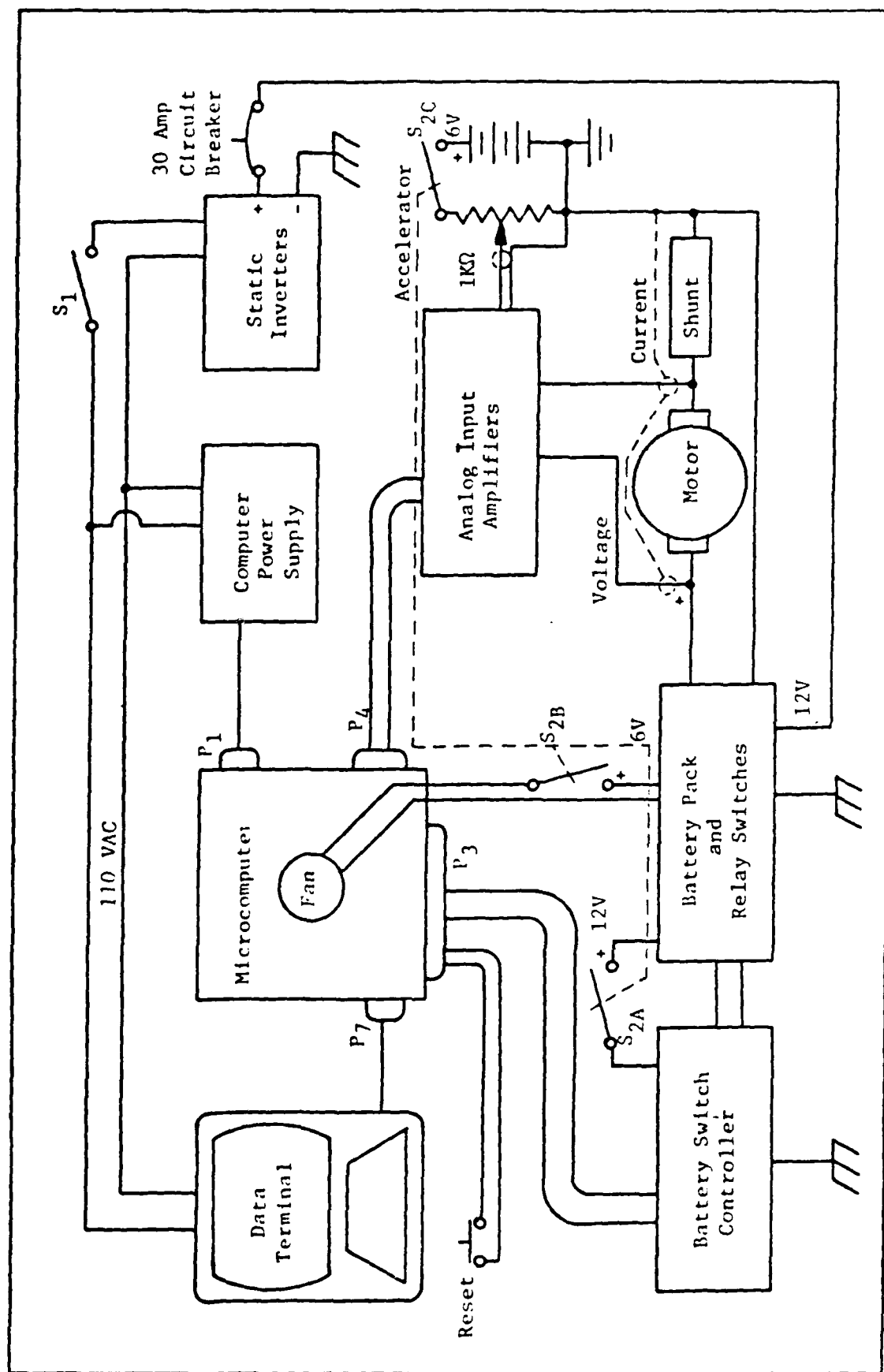
Fig. 17   Electric Vehicle Control System, Test Vehicle Installation
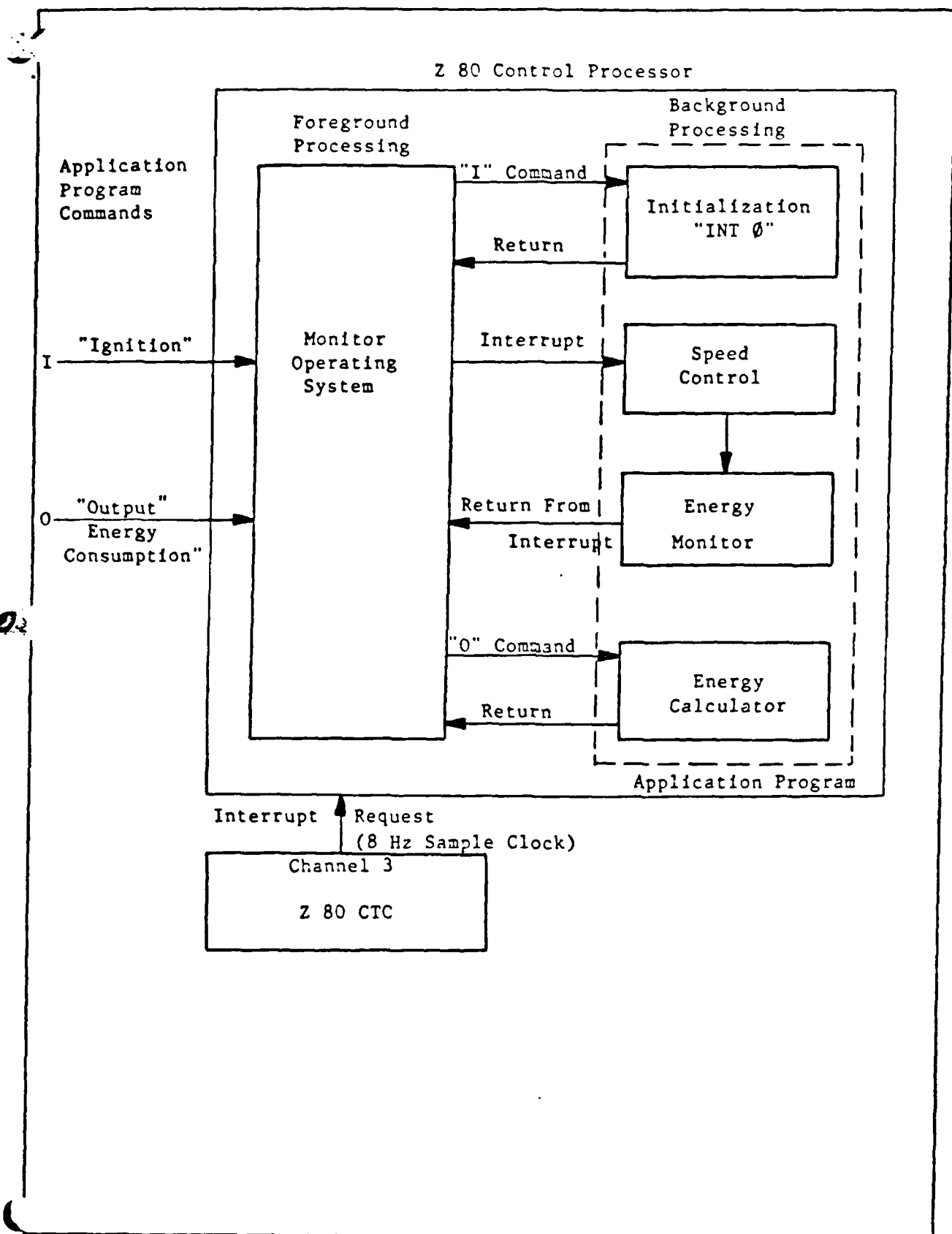
Fig. 18 Software Flow Diagram for the Control System

microcomputer control (c) a vehicle test with microcomputer control.

The controller schemes discussed above were implemented first in EVSIM to test the feasibility of each type. Both the urban driving cycle FUDS (Reference 10) and a constant speed cruise segment (88 km/hr) were simultated for each type.

The test bed vehicle was modified for the road test. The vehicle was configured with the eight bit single board microcomputer described above. Two sets of tests were run for all the controller types. In the first set, all the controllers were manually operator controlled, and in the second set of tests, the controllers were managed by the microcomputer. In the manual tests, the microcomputer was used only to perform some safety functions and the energy monitoring. In the automated tests, the microcomputer was used in the control loop to provide velocity feedback and filter the system control commands by a set of acceleration limits. The microcomputer used stored data and a subsequent table look up to implement type 1 and 2 control laws, and solved an equation to implement the type 3 control law. The vehicle tests were conducted for both urban and cruise segments.

The results of these runs are summarized in Table IV. The energy used and efficiency data was converted to an efficiency measure, percent of range (km) change which is a significant factor for EV's. The digital simulations indicated that a digital computer was compatible with all controller types, and that the efficiency measure increased as expected with the number of control states per controller for all

TABLE IV

Simulation/Vehicle Test Results

| | Efficiency Measure (% Range Change) | | Speed Schedule |
	Urban (FUDS)	Cruise	Variation (FUDS) (σ, km/hr)
A-D	0	0	9
A-E	7	-3	6
A-F	10	-2	4
B-D	4	2	7
B-E	10	1	4
B-F	13	2	2
C-D	7	6	6
C-E	14	7	3
C-F	19	8	1

A = Manual Operator Control
B = Microcomputer Control
C = Simulation

D = 3 State Controller (type 1)
E = 6 State Controller (type 2)
F = 256 State Controller (type 3)

simulated driving regimes. The microcomputer based controllers showed
efficiency measure increases of up to five percent range (two km) over the
corresponding manual controllers for the urban driving tests. The data
shows that as the number of control states gets large, there is a rapidly
decreasing marginal increase in range. The microcomputer based controllers
all showed a consistent two km/hr reduction over the manual controllers in
speed schedule variation which translates to better traffic flow blending
for the EV. All the urban driving tests verified the expected result that
the range increased directly with the number of controller states. The
cruise segment vehicle tests show that the kind of controller has more effect
on range than the number of states for the controller. The maximum increase
in range due to the microcomputer controllers in the cruise driving tests was
two km. The speed schedule variations for the cruise segment were numeri-
cally insignificant. Additionally, results indicated that the speed and
precision provided by the microcomputer would increase the efficiency measure
for all controller types compared to manual operation for all driving
regimes.

These results show that currently available EV electro-mechanical and
power electronics configured controllers can be successfully managed by a
single-board microcomputer. While these microprocessor based controllers
increased the efficiency (range) of the EV tested, these increases were not
of the magnitude expected. Besides managing the controllers, the microcom-
puter's presence in the EV was found to be very convenient and useful as it
is in a growing number of conventional petroleum fueled vehicles. The micro-
computer performed safety functions such as monitoring the EV systems,
checking for malfunctions, and served as a practical way to monitor energy
usage. This energy monitoring provided an accurate state-of-charge indicator
for the EV. The microcomputer could then act as a manager for battery charg-
ing as well as normal discharging which will provide for improved battery
operational performance and long battery life.

Optimal Control Law

Because of the improvement made by the multi-state controller (type 3)
just discussed, it was logical to investigate whether an optimal control law
applied to this plant would produce significant results in terms of both
efficiency (minimize energy used) and performance (minimize deviation from
demanded speed). The first improvement results directly in more range, and
the latter improvement results in increased acceleration performance or
drivability.

Optimal Control Design

The optimal control based controller developed in this effort was of
low order to match the reduced order model of the EV used. The reduced order
model shown in Figure 19 was appropriate for this effort since its accuracy
has been shown to be high, and the purpose of the optimal control law investi-
gation was to see if the magnitude of the potential for improved efficiency
and performance justifies further pursuit.
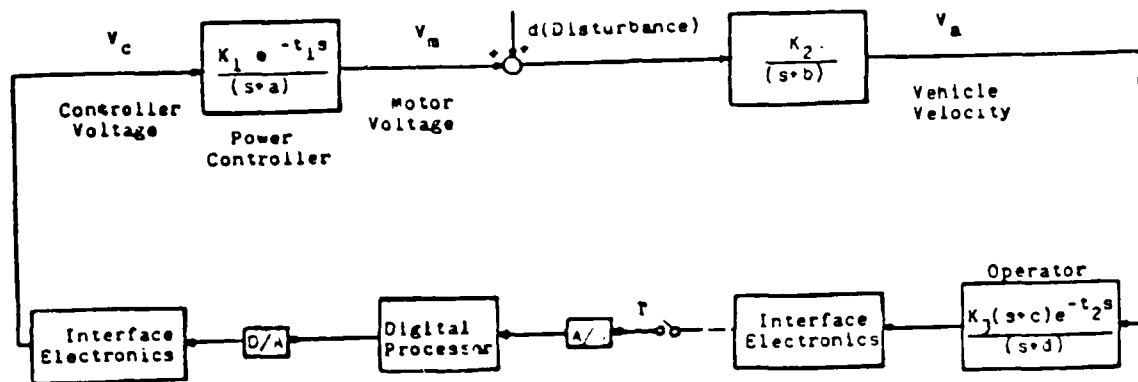
Fig 19   Electric Vehicle System
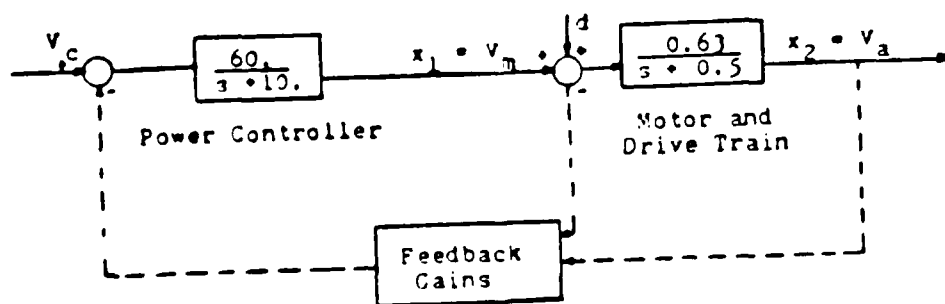
Fig 20   Simplified EV System

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The dynamics of the EV system shown in Figure 19 allow several further simplifications. The speed of the digital processor and associated electronics make their effects negligible when compared to the drive train component responses. Similarly, the time delay (t_1) is negligible compared to the dynamics of the other components in the power controller. Since an automated controller is sought, a set point controller seems a logical choice. This controller would tend to minimize the effects of disturbances (wind, road grade and roughness, etc.) and still allow an operator interaction to vary the set point for speed schedule changes and safety considerations. The resulting simplified set point controller is shown in Figure 20. The resulting reduced order state space model is as follows:

$$\dot{\underline{x}} = A \underline{x} + \underline{b} u + \underline{g} d \tag{60}$$

$$\begin{bmatrix} \dot{x}_1 \\ \dot{x}_2 \end{bmatrix} = \begin{bmatrix} -10 & 0 \\ 0.63 & -.5 \end{bmatrix} \begin{bmatrix} x_1 \\ x_2 \end{bmatrix} + \begin{bmatrix} 60.0 \\ 0 \end{bmatrix} u + \begin{bmatrix} 0 \\ 0.63 \end{bmatrix} d \tag{61}$$

and

$$Y = \underline{C}^T \underline{x} = \begin{bmatrix} 0 & 1 \end{bmatrix} \underline{x} = V_a \tag{62}$$

where x_1 is the motor voltage, V_m, x_2 is the vehicle velocity, V_a, d is the disturbance, and the input u is the controller voltage, V_c. The time response of this system with no feedback for a unit step input for V_c and zero disturbance is shown in Figure 21. As can be seen, the system has a stable overdamped response which illuminates the performance shortfalls of this type of vehicle.

For this set point controller, the quadradic performance index is as follows:

$$J = \tfrac{1}{2}\int (\underline{x}-\underline{x}_s)^T Q(\underline{x}-\underline{x}_s) + r (V_c-V_{cs})^2 dt \tag{63}$$

where V_{cs} is the set point controller voltage required by the system to reach $\underline{x}_s$ in steady state, $\underline{x}_s = \begin{bmatrix} x_{1s}, & x_{2s} \end{bmatrix}^T$; x_{1s} is the motor voltage at set point velocity; x_{2s} is the set point velocity determined by the operator or speed schedule, J is the cost functional to be minimized; Q is the weighting matrix penalizing deviation from set point state values; and r is the weighting scalar penalizing the use of control. For this linear quadradic set point regulator formulation, an optimal control V_c^* can be found which will minimize the cost functional J. Since both states x_1 and x_2 are controllable by the input V_c, and both are observable, the problem is properly posed for full state feedback optimal control (Reference 12). The optimal control law which minimizes the cost functional of Equation 63 is:

$$V_c^* = -\underline{K}^T(\underline{x} - \underline{x}_s) + V_{cs} \tag{64}$$
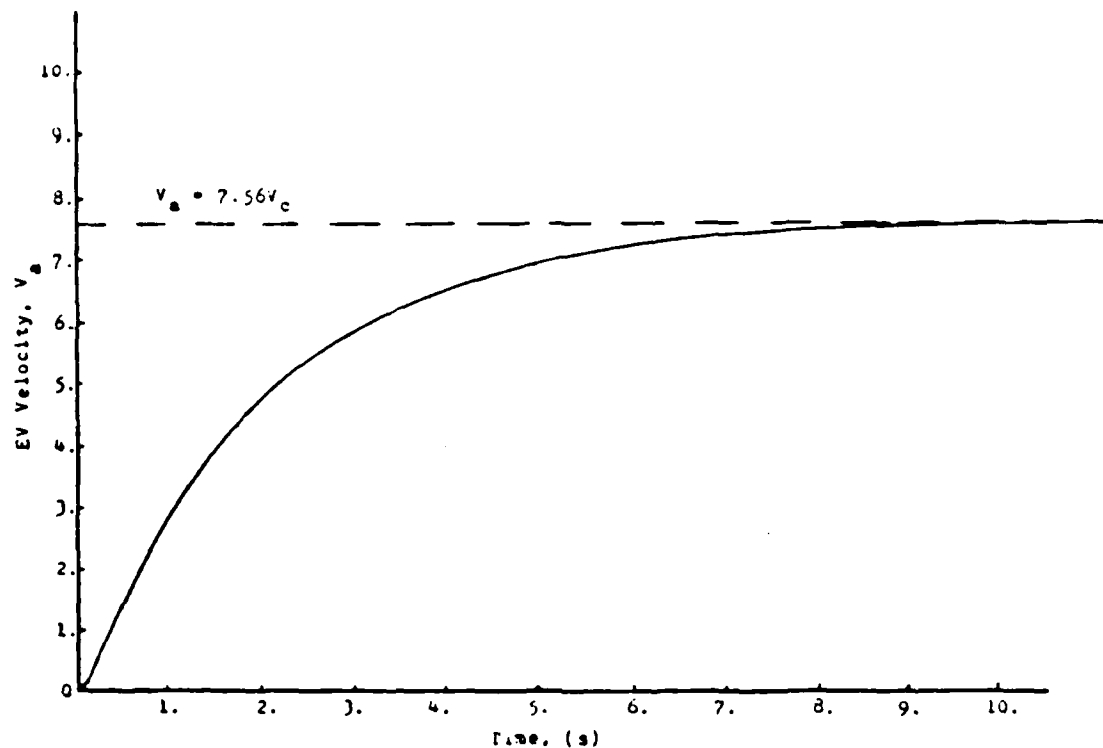
Fig 21   EV Response to Unit Step of Controller Voltage, V_c
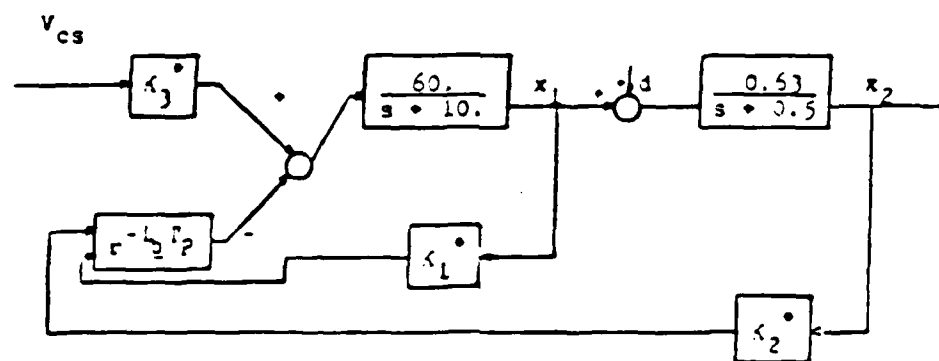
Fig 22   EV Optimal Control Configuration

where $\underline{K}^T = (1/r) \underline{b}^T P$ (65)

The matrix P is the steady state Ricatti equation solution for the linear quadradic set point problem.

$$A^T P + PA + Q - P \underline{b} \underline{b}^T P \left(\frac{1}{r}\right) = 0$$ (66)

The set point is determined through the scheduled vehicle velocity, V_{as}. That is

$$\underline{x}_s = \begin{bmatrix} x_{1s} \\ \\ x_{2s} \end{bmatrix} = \begin{bmatrix} \frac{b}{K_2} V_{as} \\ \\ V_{as} \end{bmatrix} = \begin{bmatrix} 0.8\ V_{as} \\ \\ 1.0\ V_{as} \end{bmatrix}$$ (67)

and

$$V_{cs} = \frac{a}{K_1} \cdot \frac{b}{K_2}\ V_{as} = 0.13\ V_{as}$$ (68)

The Q weighting matrix which penalizes state deviation from the set point can be used to tune the optimal controller toward higher performance (quicker response, better drivability). The r scalar (using a single control input) which penalizes the use of control can be used to tune the optimal controller for increased efficiency. As expected with any quadradic performance index, the two objectives of increased performance (through large values in Q) and increased efficiency (through a large value of r) drive the optimal feedback model in opposite directions. Because there is no single combination of Q and r that produces optimal performance for both objectives, several compromise combinations of the weighting elements were investigated. The resulting closed loop system with the optimal feedback gains is shown in Figure 22. The gain K_3^* is used to adjust the final output for correct steady state response. Only diagonal elements of the Q matrix were varied

TABLE V

Weighting Parameter Variations

	q_{11}	q_{22}	r
Case 1	1	1	1
Case 2	1	10	1
Case 3	1	100	1
Case 4	1	1000	1
Case 5	1	1	10
Case 6	1	1	100
Case 7	1	1	1000

TABLE VI

Closed Loop Eigenvalues and Feedback Gains

	Eigenvalues		K_1^*	K_2^*	K_3^*
Case 1	-60.82	-0.79	0.852	0.475	9.70
Case 2	-60.79	-0.20	0.872	2.438	24.70
Case 3	-60.50	-6.26	0.937	9.155	75.85
Case 4	-57.11	-20.93	1.125	30.607	239.14
Case 5	-21.44	-0.75	0.194	0.137	3.22
Case 6	-11.66	-0.60	0.029	0.028	1.39
Case 7	-10.18	-0.51	0.003	0.003	1.04
Case 8	- 5.25	±j3.86	1.0	0.0	8.59

K_3^* assures appropriate steady state response

$(Q = \begin{bmatrix} q_{11} & 0 \\ 0 & q_{22} \end{bmatrix})$ because it was evident the q_{22} element corresponding to

state x_2 (velocity) had the main influence on improvements in drivability. Controllers were designed for the set of Q and r elements shown in Table V.

Cases 2 through 4 represent systems optimized for performance and Cases 1 and 5 through 7 represent systems optimized for efficiency. No cases of either r = 0, or both q_{11} and q_{22} = 0 are included because only physically meaningful and realizable systems were sought (Reference 24). The effective closed loop eigenvalues for the cases are shown in Table II along with the feedback gains. Case 1 for the efficiency oriented systems seems to be a good compromise between speed of response and efficiency achieved. Case 1 was chosen as the efficiency candidate to investigate further. Case 3 was chosen for further investigation from among the performance oriented systems because of its compromise between speed of response and performance in terms of minimized state deviation. Case 8 (Table VI) simulates an operator in the feedback loop modeled as a pure gain (k = 1).

Optimal Control System Implementation and Testing

The systems represented by Cases 1, 3, and 8 were implemented in the electric vehicle digital computer simulation EVSIM. The controller sub-routine in EVSIM was modified to incorporate the optimal control laws of Cases 1 and 3 as well as the control law for Case 8. Figure 23 shows the comparative system responses to a step change in set point.

A separate look at the various systems responses to disturbances shows Cases 3 and 8 respond about equally well to compensate for road grade and wind disturbances for satisfactory performance. The response of Case 1 to disturbances demonstrates a lack of acceleration performance. Figure 24 shows the relative system responses to a simulated hill.
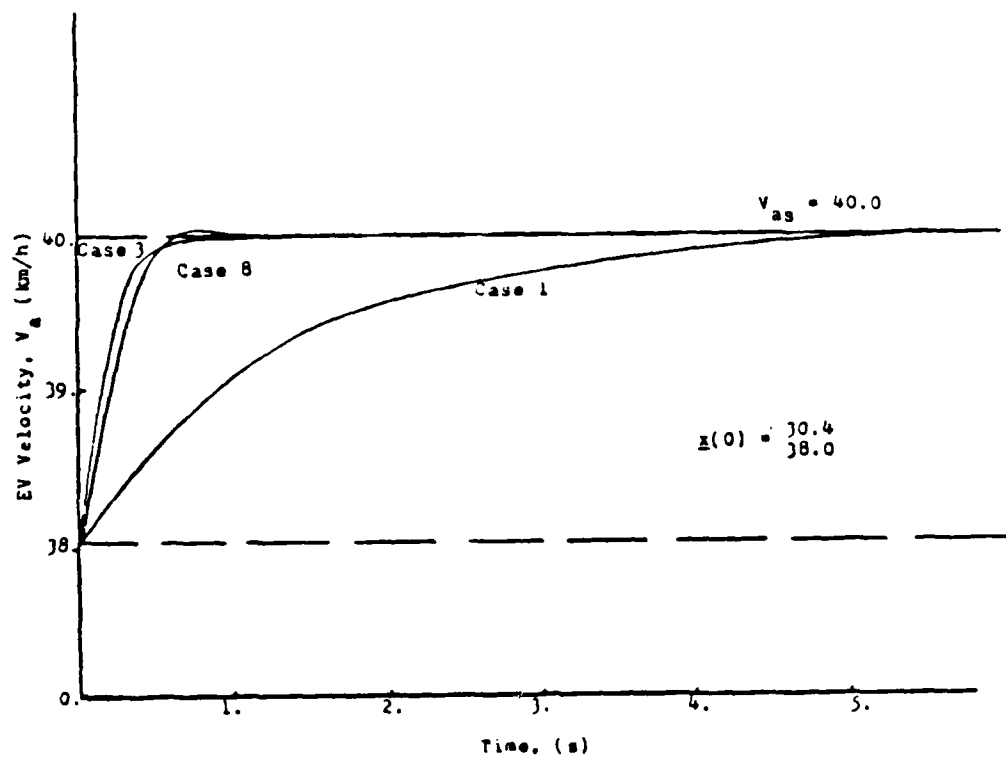
Fig 23   System Response Comparison
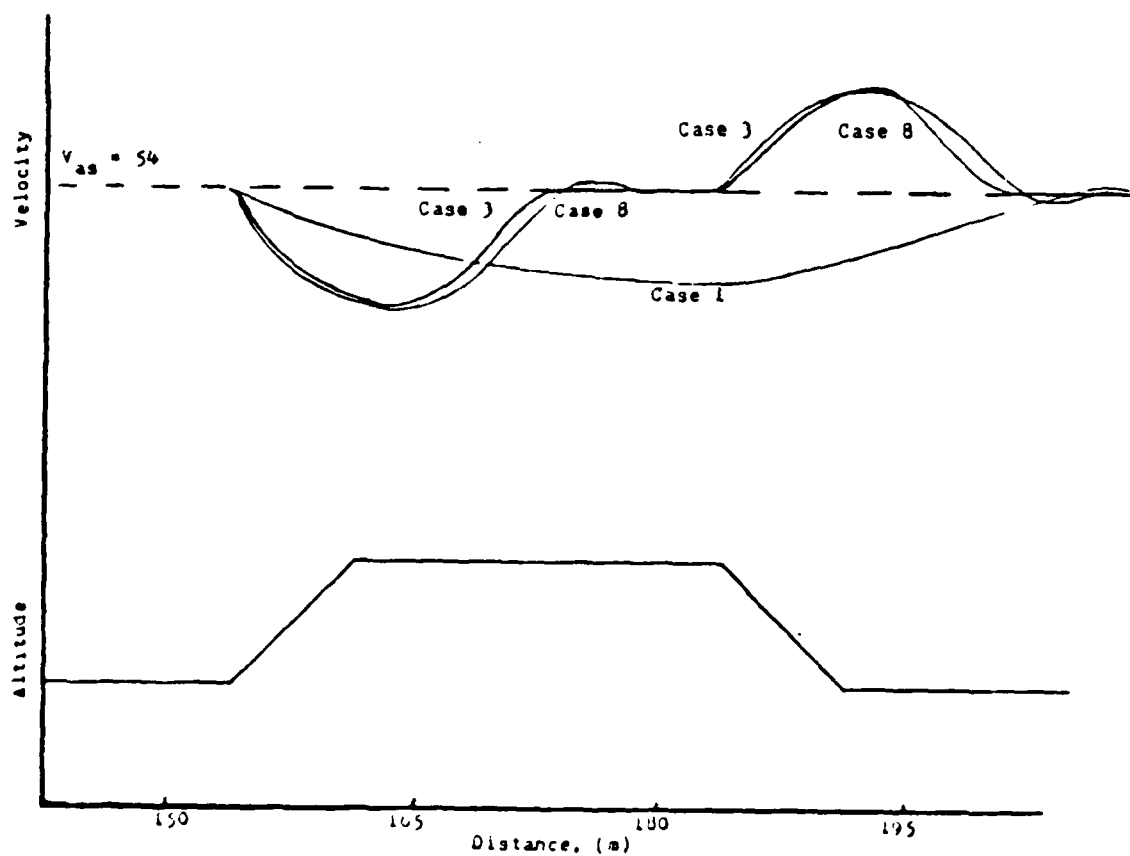
Fig 24   Disturbance Compensation Characteristics

The results of the simulations are displayed in Table VII. Comparing Cases 1 and 3 in the driving segment, it can be seen that Case 1 produces a much more efficient system but at considerable reduction in acceleration performance. Case 3 dominates Case 1 in performance but at a significant cost in efficiency. The relative separation between the two cases is less for the cruise segment but the trends are preserved. The overall performance of Case 8 was surprising in that it came close to matching the drivability of Case 3 and the efficiency of Case 1 for both the driving and cruise segments. Compared to manual controllers, Cases 1 and 8 produced approximately 33 percent increase in range capability while Case 3 produced a 24 percent decrease. The corresponding speed schedule variation was improved by approximately 132 percent for Cases 3 and 8, and decreased by 12 percent by Case 1. Compared to conventional microprocess driven automated controllers, Cases 1 and 8 increased range capability by approximately 11 percent while Case 3 showed a decrease of 35 percent. The corresponding speed schedule variation was improved by approximately 13 percent for Cases 3 and 8 and decreased by 34 percent for Case 1.

TABLE VII

Control System Comparison
Five Minute Driving Segment
(No disturbances)

	Energy Used (kwh)	RMS Speed Schedule Variation (km/h)
Case 1 (Efficiency)	0.91	3.84
Case 3 (Performance)	4.35	1.17
Case 8 (Operator in Loop)	1.06	1.90

Five Minute Cruise Segment
(With disturbances)

Case 1	1.20	2.64
Case 3	3.76	.96
Case 8	1.76	1.28

The results show that optimal control does have a significant effect on EV performance when compared to conventional manual controllers but that no one law was able to produce improvements in both efficiency (range) and performance (drivability). Implementation of the optimal control laws tuned for efficiency (Case 1) and acceleration performance (Case 3) were able to produce 11 and 13 percent improvement respectively in range and speed schedule variation over conventional microprocessor driven automated controllers. While these gains are notable, they are not of the significant magnitude expected.

54

The performance of microprocessor driven automatic controller with an ideal operator in the feedback loop (Case 8) was surprising that it performed well against all optimal control laws investigated with respect to both efficiency and performance. This would indicate that simple controllers may be able to produce satisfactory results for an EV class of systems, and that as this effort indicates, more complex controllers add only marginal improvements to system operation.

Cases 3 and 8 performed satisfactorily in handling disturbances such as wind and road grade changes, but neither was tuned for this purpose. It is expected that a system specifically tuned to minimize the adverse effects of these disturbances would increase drivability and thereby increase the attractiveness of EV's. Such an area seems potentially attractive for future efforts.

VI. Summary and Conclusions

The electric vehicle simulation program EVSIM does satisfy the primary objective of providing a useful evaluation and design tool for electric vehicle systems. The program has the flexibility to simulate both electric and electric/hybrid configurations using series or shunt motors, step-voltage or continuous controllers, and gear-ratio or continuously variable transmissions for any general shape and size of vehicle. Any specific driving cycle may be used to simulate the vehicle operation. EVSIM has the ability to internally modify a basic input vehicle to provide improved performance to meet required standards.

The general conclusion formed during the validation of EVSIM was that it did indeed provide an easily obtained, accurate evaluation of a vehicle's potential performance. With very little computer time, it clearly illuminated the large and small effects of vehicle component modification. This ability should certainly make the program an efficient tool for both the designer and vehicle evaluator.

Additionally, hybrid power augmentation is required to meet the performance standards set in Chapter II for general purpose USAF passenger cars. The energy available from the state-of-the-art lead-acid batteries is simply insufficient to provide reasonable high-speed cruising range when constrained to the dimensions of a compact vehicle. Until significantly improved batteries become available, a parallel hybrid/electric vehicle is the most feasible alternative to the gas-powered conventional USAF sedan.

It is not clear that the increased efficiency afforded by a microcomputer based controller justifies the microcomputer for EV's. But this increased efficiency capability coupled with a decrease in traffic flow speed variance, and the availability of an accurate energy usage and safety monitor suggest that the microcomputer will make the EV technically and economically feasible for the average urban commuter.

While increases in efficiency and performance can be gained by the application of an optimal control law, these gains were not significant to overcome deficiencies presented by the batteries.

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```
      PRCGRAM EVSIM(INPUT,OUTPUT,TAPE5=INPUT,TAPE6=OUTPUT)
      DIMENSION VX(1400),CR(10),CSTP(5),MSTP(10),ETAM(10,30),ETAT(10,20)
     C,TSTP(10),RBAT(5),RBATI(5),V(1400)
      REAL   MF,P,MS,KMOT,MSTP,M1,MCF,MSM
5 900 FCRMAT(10F5.1)
  901 FCRMAT(18F4.1)
      PRINT(6,902)
  902 FCRMAT(1H1,31X67H* * * E L E C T R I C    V E H I C L E    S I M U
     C L A T I O N * * *)
1C C
   C      ENTER VEHICLE CONSTANTS. DRAG COEFF(CD),FRONTAL AREA(FA), PAYLOAD
   C      MASS(PP), FIXED MASS(FM).
   C
      REAC*,CD,FA,PP,FM
15    PRINT(6,903)
  903 FCRMAT(///20X22HVEHICLE CONSTANTS ARE:)
      PRINT(6,904)CD,FA,PP,FM
  904 FCRMAT(35X17HDRAG COEFFICIENT=,F5.2,/35X13HFRONTAL AREA=,F5.2,14H
     CSCUARE METERS,/35X13HPAYLOAD MASS=,F4.0,10H KILOGRAMS,/35X11HFIXED
2C   C MASS=,F4.0)
   C
   C      ENTER ENVIRONMENTAL CONSTANTS. AMBIENT TEMPERATURE(TMP), ELECTRIC
   C      POWER COST(ECCST), PETROLEUM FUEL COST(FCOST).
   C
25    REAC*,TMP,ECCST,FCOST
      PRINT(6,905)
  905 FCRMAT(/20X28HENVIRONMENTAL CONSTANTS ARE:)
      PRINT(6,906)TMP,ECCST,FCOST
  906 FCRMAT(35X2CHAMBIENT TEMPERATURE=,F4.0,8H CELSIUS,/35X23HELECTRIC
3C   CENERGY COST= 1,F4.3,9H PER KWHR,/35X22HPETROLEUM FUEL COST= $,F4.2
     C,10H PER LITER)
   C
   C      ENTER VEHICLE POWER REDUCTION VARIABLES. ROLLING RADIUS(RR), TIRE
   C      ROLLING COEFFICIENT(CR), AXLE RATIO(AR), NUMBER OF FORWARD SPEEDS
35 C      <0 IF CVT>(IS), MAX VEHICLE DESIGN SPEED(VMAX).
   C
      REAC*,RR,CR,AR,IS,VMAX
      PRINT(6,907)
  907 FCRMAT(/20X30HPOWER REDUCTION VARIABLES ARE:)
4C    PRINT(6,908)RR,CR,AR,IS,VMAX
  908 FCRMAT(35X2CHTIRE ROLLING RADIUS=,F6.3,7H METERS,/35X20HROLLING CO
     CEFFICIENT=,F7.4,/35X11HAXLE RATIO=,F5.2,/35X21HNUMBER FORWARD GEAR
     CS=,I2,/35X17HMAXIMUM VELOCITY=,F4.0,6H KM/HR)
      IF(IS.NE.0)10,20
45 10 CONTINUE
   C
   C      ENTER TRANSMISSION RATIOS<IF MULTISPEED>(CR(IS)) ON FIRST CARD. ON
   C      NEXT CARD ENTER DESIRED MOTOR UPSHIFT AND DOWNSHIFT RPM(UPSHFT,
   C      DNSHFT).
5C C
      REAC*,(CR(I),I=1,IS)
      REAC*,UPSHFT,DNSHFT
      PRINT(6,909)
  909 FCRMAT(/20X39HFIXED SPEED TRANSMISSION VARIABLES ARE:)
55    PRINT(6,910)UPSHFT,DNSHFT,CR(1)
  910 FCRMAT(35X2CHMOTOR UPSHIFT SPEED=,F5.0,4H RPM,/35X22HMOTOR DOWNSHI
     CFT SPEED=,F5.0,4H RPM,/35X12HGEAR RATIOS=,F6.3)
```

60

```
          IF (IS.EQ.1)3C,11
    11    OD 12 I=2,IS
 60 12    PRINT(6,911)CR(I)
    911   FCRMAT(47X,F6.2)
          GC TO 30
    20    CCNTINUE
    C
 65 C     ENTER CVT VARIABLES. RATED INPUT POWER(PRATT) AND NUMBER CF SPEED
    C     RATIO STEPS FCR INPUT DATA CN FIRST CARD, EFFICIENCY DATA(ETAT)
    C     ON NEXT CARD SERIES: FIRST CARD- SPEED RATIO STEPS(TSTP), FOL-
    C     LOWING CARDS- ETAT<.GT.0 AND .LT.1> IN 10F5.1 FOR EACH 5% OF PRATT
    C     FROM 5% TO100%. 2 CARDS REQD FOR EACH TSTP>.
 70 C
          READ*,PRATT,ITSTP
          READ*,(TSTP(I),I=1,ITSTP)
          DO 21 I=1,ITSTP
          DO 21 J=1,2
 75 21    READ(5,900)(ETAT(I,(J-1)*10+K),K=1,10)
          PRINT(6,912)
    912   FCRMAT(/20X49FCCNTINUCUSLY VARIABLE TRANSMISSION VARIABLES ARE:)
          PRINT(6,913)PRATT
    913   FCRMAT(35X13HPCWER RATING=,F5.1,3H KW)
 80 30    CONTINUE
    C
    C     ENTER MOTOR VARIABLES. MOTOR TYPE(MTYP)<0=SHUNT,1=SERIES>, K FAC-
    C     TOR(KPOT), ARMATURE RESISTANCE(RARM), FIELD RESISTANCE(RFLD),
    C     RATED POWER(PRATM), MAX POW MULT(IPMAX), MAX CUR(AMAX), BASE SPEED
 85 C     (BSPD), AND NUMBER CF SPEED STEPS FOR INPUT DATA ON FIRST CARD.
    C     ENTER EFFICIENCY(ETAM) CN NEXT CARD SERIES: FIRST CARD- MOTOR
    C     SPEED RATIO STEPS<RPM>(MSTP), FOLLOWING CARDS- ETAM<.GT.0 AND
    C     .LT.1> IN 10F5.1 FOR EACH 10% OF PRATM UP TO 300%<3 CARDS REQD
    C     FCR EACH MSTP>.
 90 C
          READ*,MTYP,XMCT,RARM,RFLD,PRATM,IPMAX,AMAX,BSPD,IMSTP
          READ*,(PSTP(I),I=1,IMSTP)
          DO 31 I=1,IPSTP
          DO 31 J=1,3
 95 31    READ(5,900)(ETAM(I,(J-1)*10+K),K=1,10)
          PRINT(6,914)
    914   FCRMAT(/20X20HMOTOR VARIABLES ARE:)
          IF(MTYP.EQ.0)32,33
    32    CCNTINUE
100       PRINT(6,915)
    915   FCRMAT(35X17HMOTOR TYPE= SHUNT)
          GO TO 34
    33    PRINT(6,916)
    916   FORMAT(35X18HMOTOR TYPE= SERIES)
105 34    PRINT(6,917)PRATM,BSPD,AMAX
    917   FCRMAT(35X12HRATED POWER=,F5.1,3H KW,/35X11HBASE SPEED=,F5.0,4H RP
         CM,/35X21HMAX ARMATURE CURRENT=,F5.0,5H AMPS)
    40    CCNTINUE
    C
110 C     ENTER CCNTROLLER VARIABLES. ENTER TYPE(CTYP) CN FIRST CARD: 1 IF
    C     FINITE STEP SWITCHING, 2 IF CHOPPER.
    C
          READ*,CTYP
          IF(CTYP.EQ.1.)41,50
```

61

```
115   41    CONTINUE
      C
      C         ENTER FINITE STEP CONTROLLER VARIABLES. FIRST CARD- NUMBER OF VOLT
      C         AGE STEPS(ICSTP). NEXT CARD- FRACTION OF FULL VOLTAGE FOR EACH
      C         STEP(CSTP). AND EFFECTIVE SOURCE RESISTANCE(RBAT) FOR EACH STEP.
120   C
            READ*,ICSTP
            READ*,(CSTP(I),I=1,ICSTP),(RBAT(I),I=1,ICSTP)
            PRINT(6,920)ICSTP,CSTP(1),RBAT(1)
            DO 42 I=2,ICSTP
125   42    PRINT(6,921)CSTP(I),RBAT(I)
      920   FORMAT(/20X12,31H STEP CONTROLLER VARIABLES ARE:,/35X17HVOLTAGE FR
            CACTION=,F5.3,3X17HSOURCE IMPEDANCE=,F6.4,5H OHMS)
      921   FORMAT(52XF5.3,20XF5.3)
            GO TO 60
130   50    CONTINUE
      C
      C         ENTER CHOPPER CONTROLLER SOURCE IMPEDANCE(RBAT). MODEL ASSUMES 1.5
      C         VOLTS JUNCTION LOSS AND 3% RESISTIVE LOSS.
      C
135         READ*,RBAT(1)
            PRINT(6,929)RBAT(1)
      929   FORMAT(/20X33HCHOPPER CONTROLLER VARIABLES ARE:,/35X17HSOURCE IMPE
            CDANCE=,F5.3,5H OHMS,/35X,32HASSUMED JUNCTION DROP= 1.5 VOLTS,/35X2
            CRHASSUMED RESISTIVE LOSSES= 3%)
140         CSTP(1)=1.  $  ICSTP=1
      60    DO 61 I=1,ICSTP
      61    RBAT1(I)=RBAT(I)
      C
      C         ENTER BATTERY VARIABLES. FIRST CARD- NOMINAL TOTAL VOLTAGE(VNOM)
145   C         AND TOTAL MASS(BM).
      C
            READ*,VNOM,BM
            BM1=BM
            PRINT(6,926)VNOM,BM
150   926   FORMAT(/20X22HBATTERY VARIABLES ARE:,/35X,16HNOMINAL VOLTAGE=,F4.0
            C,/35X13HBATTERY MASS=,F5.0)
      C
      C         ENTER HYBRID VARIABLES. FIRST CARD- 1 IF HYBRID,0 IF NOT. NEXT CARD
      C         (IF IHYB=1)- HYBRID SPEED RATIO(HR), COUPLING EFFICIENCY(ETAH),
155   C         ENGAGEMENT SPEED(VH), AND NORMAL OPERATING TRANSMISSION GEAR(ISH).
      C
            READ*,IHYB
            HP=0.
            VH=100.
160         IF(IHYB.EC.0)GO TO 71
            READ*,HR,ETAH,VH,ISH
            HP=10.
            PRINT(6,927)HR,ETAH,VH,ISH
      927   FORMAT(/20X,32H7KW SERIES HYBRID VARIABLES ARE:,/35X25HHYBRID/MOTO
165         CR SPEED RATIO=,F6.3,/35X20HCOUPLING EFFICIENCY=,F5.1,1H%,/35X17HEN
            CGAGEMENT SPEED=,F5.1,5HKM/HR,/35X22HTRANSMISSION POSITION=,I2,5H G
            CEAR)
      70    IS=ISH
      71    CONTINUE
170   C
      C         PROGRAM IS NOW READING INPUTTED DRIVING CYCLE SPEED SCHEDULE DATA.
```

```
C         FIRST CARD- TIME INCREMENT(T), NUMBER OF DATA POINTS(NDATA). FOL-
C         LOWING CARDS- SPEED SCHEDULE(VX) IN 18F4.1. LAST CARD- CONVERSION
C         FACTOR(0 IF VX IN MPH, 1 IF VX IN KPH)(CCNV).
175 C
          READ*,T,NDATA
          NNDATA=NDATA/18+1
          DO 80 J=1,NNDATA
     80   READ(5,901)(VX)(18*(J-1)+K),K=2,19)
180 C     READ*,CCNV
          IF(CCNV.EQ.C.)81,82
     81   DO 8101 J=1,NDATA
   8101   VX(J+1)=VX(J+1)*1.602
     82   NNNDATA=NDATA/80+1
185 C
C         ENTER PROGRAM OPTION. FIRST CARD- 0 IF SYSTEM EVALUATION, 1 IF
C         SYSTEM DESIGN. NEXT CARD(IF IPROG=1)- MAXIMUM ALLOWABLE BATTERY
C         DISCHARGE(DSMAX), AND MAXIMUM ALLOWABLE SPEED SCHEDULE DEVIATION
C         (DVMAX).
190 C.
          READ*,IPROG
          IF(IPROG.EC.0)8201,8202
   8201 PRINT(6,930)
    930 FORMAT(/20X33HSYSTEM EVALUATION OPTION SELECTED)
195       GO TO 8203
   8202 READ*,DSMAX,DVMAX
          PRINT(6,931)DSMAX,DVMAX
    931 FORMAT(/20X35HSYSTEM DESIGN OPTION SELECTED WITH:/35X22HMAX BATTER
         CY DISCHARGE=,F5.1,2H %,/35X20HMAX SPEED DEVIATION=,F5.1,6H KM/HR)
200   8203 DEV=0.
          DIS=0.
     83   VV1=0.
          V(1)=C.
          VX(1)=0.
205       W=0.
          WB=C.
          WH=0.
          D=0.
          KK=1
210       PMAX=PRATM*IPMAX
          MM=5.75**ALOG10(PRATM)*21.5+HM
          M=(PM+BM+FM)/.74+.85*PM
          AMT=0.
          IF(DIS.EQ.0.)8302,8301
215   8301 FA=(M/M1)**.5*FA
   8302 M1=M      $ DIS=0.
          DO 160 II=1,NNDATA
          PRINT(6,924)
    924 FORMAT(1H1,13CH TIME   VELO-SCH  VELO-ACT   DEVIATION  F-ROLL   F-AIR
220   C  F-ACCEL  INPUT-POWER  GEAR  SHAFT-RPM  CONTROLLER    MTR     ARM
         CBAT DISCHARGE)
          PRINT*," (SEC)   (KM/HR)   (KM/HR)   (KM/HR)    (NT)     (NT)     (NT
         C)   (PTR) (HYE) SELECT (MTR)(HYB) STEP/FIELD  VOLTS  AMPS        (Z
         C)"
225       PRINT*," "
          DO 160 III=1,80
          I=(III+II*60-59
          IF(VX(I).GE.99.9)170,85
```

```
      85    VBAT=(73.1+.0289*DIS-.00101*DIS*DIS)*VNO*/72.
 230         V(I)=VX(I)
             KKK=0
      90     VV=V(I)*.2778
             DELTAV=.02
             A=0.
 235         VLT=0.
             MS=0.
             MSM=0.
             MPP=0
             PRCCM=0.
 240         PAVL=0.
             MCF=1.02
             VVA=(VVI+VV)/2.
             IF(IS.EC.0)92,91
      91     CALL PTRSPD(VVA,RR,AR,CR,UPSHFT,DNSHFT,IS,KK,MS)
 245         MCF=MCF+.00025*(AR*GR(KK)/RR)**2.
      92     FR=(CR+.CCCCC0209*VVA**2.8)*F*9.81
             FAIR=VVA**2.*176.4*FA*CO/(273.+TMP)
             FACC=P*(VV-VVI)/T*MCF
             F=FR+FAIR+FACC
 250         P=F*VVA/1000.
             IF(VVA.EC.0.)CC TO 153
    9002 PSPD=V(I)/VMAX*100.
             PP=P/PMAX*100.
             IF(PP.EC.0.)9202,9201
 255    9201 ETAA=95.8-(.01217*PSPD*PSPD+.8879*PSPD+4.261)/ABS(PP)
        9202 IF(IS.EC.0)9203,9204
        9203 MS=BSPD
             CALL TRNSEFF(P,ETAA,PRATT,VVA,RR,AR,BSPD,TSTP,ITSTP,ETAT,ETA)
             GO TO 100
 260    9204 IF(PP.EC.0.)153,9205
        9205 PSPDT=PSPD*CR(KK)/GR(IS)
             IF(GR(KK).LT.1.)93,94
      93     EMAX=EXP(.03*(1.-1./GR(KK)))
             GO TO 95
 265    94    EMAX=EXP(.03*(1.-GR(KK)))
        95    ETA=EMAX*(99.-(.004005*PSPDT*PSPDT+.1849*PSPDT-1.565)/ABS(PP))
 100    IF(PP.GT.0.)101,102
 101    PRCO=P/ETAA/ETA*10000.
             GO TO (110,1101,1101)CTYP
 270    102   PAVL=P*ETAA*ETA/10000.
             GO TO 151
 110    CALL VSTEP(PRCD,MS,RARM,KMOT,VBAT,ICSTP,CSTP,A,PAVL,AMAX,PRATM,
             CMSTP,IMSTP,ETAM,MPM,RBAT,VLT,IHYB,HR,ETAM,PROCM,V(I),VM,MTYP,RFLO)
             GC TO 111
 275    1101 CALL VCHCP(FTYP,RARM,RFLD,KMOT,AMAX,PRATM,IMSTP,MSTP,ETAM,RBAT,VBA
             CT,IHYB,HR,ETAM,VM,PROC,MS,V(I),A,VLT,PAVL,PRCOH)
 111    IF(ABS((PAVL-FRCD)/M/V(I)).GT..0001)DELTAV=.5
 112    IF(KKK.EC.2)121,118
 118    IF(PAVL.GT.PRCC)119,120
 280    119   V(I)=V(I)+DELTAV
             KKK=1
             GO TO 90
 120    IF(KKK.EC.1)152,121
 121    IF(PAVL.LT.PRCC)122,152
 285    122   V(I)=V(I)-DELTAV
```

```
              KKK=2
              GO TO 90
       151    WP=WP+T/3600.*PAVL
              GO TO 153
  290  152    W=W+T/3600.*PAVL
              WH=WH+T/3600.*PRODH
       153    IT=I+IT-T
              VVI=VV
              PRCCF=PAVL-PRCDH
  295         IF(V(I).GE.VH.AND.IHYB.EQ.1)MSH=MS*HR
              D=D+VVA*T/1000.
              DEV=V(I)-VX(I)
              PRINT(6,918)IT,VX(I),V(I),DEV,FR,FAIR,FACC,PRODE,PRCDH,KK,MS,MSH,M
             CMM,FLC,VLT,A,CIS
  300  918    FORMAT(1X,I4,F9.1,2F10.1,F10.0,2F9.0,F7.1,F6.1,I5,F8.0,F6.0,I4,F7.0
             C,F7.1,F6.0,F12.4)
              IF(MMM.EC.0)MMM=1
       155    CALL BATDIS(THP,A,AHT,T,IT,CIS,CSTP(MMM),VNOM,BM)
              IF(IPRCC.EC.0)CO TO 160
  305         IF(CIS.GT.DSMAX)1551,1553
       1551   BM=BM+100.
              DO 1552 LL=1,ICSTP
       1552   RBAT(LL)=RBATI(LL)*BM1/BM
              PRINT(6,928)BM
  310         PRINT*," TOTAL TIME= ",IT," SECS"
       928    FORMAT(/20X,92H***** CYCLE TERMINATED DUE TO INSUFFICIENT BATTERY C
             CAPACITY TO MEET RANGE REQUIREMENTS *****,/35X24HNEXT ITERATION WIL
             CL USE:,/40X14HBATTERY MASS= ,F5.0)
              GO TO 83
  315  1553   IF(CFV.LT.DVMAX)156,160
       156    PRATM=PRATM+1.
              R=PRATM/(PRATP-1.)
              BM=BM+R**.5
              DO 157 L=1,ICSTP
  320  157    RBAT(L)=RBATI(L)*BM1/BM
              RFLC=RFLO/R
              RARP=RARM/R
              KPCT=KPCT/R
              AMAX=AMAX*R
  325         PRINT(6,925)PRATM,BM
              PRINT*," TOTAL TIME= ",IT," SECS"
       925    FORMAT(25X81H***** CYCLE TERMIN.TED DUE TO INSUFFICIENT POWER TO M
             CEET POWER REQUIREMENTS *****,/35X24HNEXT ITERATION WILL USE:/40X13
             CH=OTOR POWER= ,F4.1/40X14HBATTERY MASS= ,F5.0)
  330         GO TO 83
       160    CONTINUE
       170    PRINT*," TOTAL CYCLE TIME (MIN) ="
              TIME=T*(IT-1)/60.
              PRINT(6,919)TIME
  335  919    FORMAT(F10.4)
              PRINT*," TOTAL CYCLE DISTANCE (KM) ="
              PRINT(6,919)D
              WP=W-WH
              PRINT*," TOTAL MOTOR INPUT ENERGY (KW-HR) ="
  340         PRINT(6,919)WP
              PRINT*," TOTAL ENGINE INPUT ENERGY (KW-HR) ="
              PRINT(6,919)WH
```

```
          PRINT*," TOTAL REGENERATION ENERGY AVAILABLE (KW-HR) ="
          PRINT(6,919)WB
245       PRINT*," BATTERY CISCHARGE AT END OF CYCLE (%) ="
          PRINT(6,919)DIS
          GAS=WH*.56*FCOST/D
          ELECT=WM**ECOST/.6/D
          PRINT*," AVG CYCLE ELECTRICAL COST (S/KM) ="
350       PRINT(6,919)ELECT
          PRINT*," AVG PETROLEUM FUEL COST (S/KM) ="
          PRINT(6,919)GAS
          IF(IPROG.EQ.0)GO TO 172
          PRINT*," FINAL VEHICLE PARAMETERS ARE:"
255       PRINT*,"     MOTOR POWER= ",PRATM,"  BATTERY MASS= ",BM
          PRINT*,"     TOTAL MASS= ",M," FRONTAL AREA= ",FA
  172     END




1         SUBROUTINE PTRSPD(VVA,RR,AR,GR,UPSHFT,DNSHFT,IS,K,RMS)
          DIMENSION GR(10)
    C
    C     THIS SUBROUTINE COMPUTES MOTOR SPEED FOR MULTI-SPEED TRANSMISSIONS
5   C     AND DRIVING CYCLE REQUIREMENTS.
    C
  100     RPS=VVA*9.549/RR*AR*GR(K)
          IF (RPS.GT.UPSHFT)101,103
  101     IF(K.LT.IS)102,106
10  102     K=K+1
          GO TO 100
  103     IF (RPS.LT.DNSHFT)104,106
  104     IF(K.GT.1)105,106
  105     K=K-1
15        GO TO 100
  106     RETURN
          END
```

```fortran
     1          SUBROUTINE VCHOP(MTYP,RARM,RFLD,RKMOT,AMAX,PRATM,IMSTP,RMSTP,ETAM,
                 CRBAT,VBAT,IHYB,HR,ETAM,VM,P,RMS,V,A,VLT,PAVL,PROCH)
                 DIMENSION RMSTP(10),ETAM(10,30)
        C
        C
        C       THIS SUBROUTINE CALCULATES MOTOR POWER DEVELOPED AND CURRENT
        C       REQUIRED FOR SCR CHOPPER VOLTAGE CONTROLLERS WITH DC MOTORS. IT
        C       ASSUMES 1.5 VOLTS JUNCTION LOSS AND 3% COPPER LOSS.
        C
                 KK=0
    10           C=RMS*RKMOT
                 PROC=P*1000.
                 CALL PTREFF(PROD,PRATM,RMS,RMSTP,IMSTP,ETAM,ETA)
                 IF(PTYP.EC.C)401,402
   401           EAIA=PROD/ETA*100.*C/(RFLD+RARM*RFLD/(RFLD-C))
    15           IF(EAIA.LT.PROC)EAIA=PROD
                 VLT=(EAIA*RARM*RFLD*RFLC/C/(RFLD-C))**.5
                 VMAX=AMAX*RARM*RFLD/(RFLD-C)
                 A=EAIA*RFLD/VLT/C
                 GO TO 403
    20  402      RTOT=RARM+RFLC
                 EAIA=PROC*C/ETA/(C+RTOT)
                 IF(EAIA.LT.PROC)EAIA=PROD
                 A=(EAIA/C)**.5
                 VMAX=AMAX*(RBAT+1.03*(RTOT+C))+1.5
    25           VLT=A*VMAX/AMAX
   403           IF(VLT.GT.VMAX)KK=1   SVLT=VMAX   SA=AMAX
                 IF(VLT.LE.VBAT)404,406
   404           IF(KK.EQ.0)405,407
   405           PAVL=P
    30           RETURN
   406           VLT=VBAT
   407           IF(PTYP.EQ.C)408,409
   408           EAIA=C*VLT*VLT/RARM/RFLD*(1.-C/RFLD)
                 A=EAIA/C/VLT*RFLD
    35           GO TO 410
   409           EAIA=(VLT-1.5)/(RBAT+1.03*(RTOT+C))**2.*C
                 A=(EAIA/C)**.5
   410           CALL PTREFF(EAIA,PRATM,RMS,RMSTP,IMSTP,ETAM,ETA)
                 IF(PTYP.EC.0)411,412
    40  411      PAVL=ETA*(EAIA*A*A*RARM-VLT*VLT/RFLD)*100000.
   412           PAVL=ETA*(EAIA+A*A*RTOT)/100000.
                 GO TO 413
   413           IF(PAVL.GT.EAIA/1000.)PAVL=EAIA/1000.
                 IF(IHYB.EC.1.AND.V.GE.VM)414,417
    45  414      PAVLM=(.00087*RMS*HR+.99)*ETAM/100.
                 PROCM=P-PAVL
                 IF(PAVLM.GE.PROCM)415,416
   415           PAVL=P
                 RETURN
    50  416      PAVL=PAVLM+PAVL
                 PROCM=PAVLM
   417           RETURN
                 END
```

```
1          SUBROUTINE VSTEP(P,RMS,RARM,RKMOT,VBAT,ICSTP,CSTP,A,PAVL,AMAX,PRAT
          CM,RMSTP,IMSTP,ETAM,M,RBAT,VLT,IHYH,HR,ETAH,PRCCH,V,VM,MTYP,RFLD)
           DIMENSION CSTP(5),RMSTP(1C),ETAM(10,30),RBAT(5)
       C
5      C   THIS SUBROUTINE CALCULATES MOTOR POWER DEVELOPED AND CURRENT
       C   RECUIRED FOR FINITE STEP VOLTAGE CONTROLLERS WITH DC MOTORS.
       C
           MM=0
           IF(MTYP.EQ.C.AND.RMS.LT.1CCC.)RMS=1000.
10  501    M=M+1
           C=RMS*RKMOT
           OV=A*RBAT(M)
    5011   VLT=CSTP(M)*VBAT-OV
           IF(MTYP.EQ.C)5111,5112
15  5111   EAIA=C*VLT*VLT/RARM/RFLC*(1.-C/RFLD)
           A=EAIA*RFLD/VLT/C
           GO TO 5113
    5112   RTOT=RFLD+RARM
           EAIA=((VLT-VLT*C/(RTOT+C))/RTOT)**2.*C
20         A=(EAIA/C)**.5
    5113   OV2=A*RBAT(M)
           IF(ABS(OV2-OV).GT.0.3)5012,5013
    5012   OV=OV2
           GO TO 5C11
25  5013   CALL MTREFF(EAIA,PRATM,RMS,RMSTP,IMSTP,ETAM,ETA)
           IF(MTYP.EC.C)5211,5212
    5211   PAVL=ETA*(EAIA+A*A*RARM+VLT*VLT/RFLD)/100000.
           GO TC 5213
    5212   PAVL=ETA*(EAIA+A**2.*RTOT)/100000.
30  5213   IF(PAVL.GT.EAIA/1000.)PAVL=EAIA/1000.
    5015   IF(MP.EQ.0)502,507
    502    IF(P.GT.1.AND.A.GT.AMAX)506,504
    504    IF(PAVL.GE.(P*.81)5061,505
    505    IF(M.LT.ICSTP)501,5061
35  5061   IF(PAVL.LT.P.AND.IHYB.EC.1.AND.V.GE.VM.AND.M.EQ.ICSTP)5064,507
    5064   PAVLH=(.00087*FMS*HR*.99)*ETAH/100.
           PRCCH=P-PAVL
           IF(PAVLH.GE.PRCCH)5062,5063
    5062   PAVL=P
40         RETURN
    5063   PAVL=PAVL+PAVLH
           PRCCH=PAVLH
           RETURN
    506    M=M-2
45         MM=1
           GO TO 501
    507    RETURN
           END
```

```fortran
1         SUBROUTINE PTREFF(EAIA,PRATM,RMS,RMSTP,IMSTP,ETAM,ETA)
          DIMENSION ETAM(10,30),RMSTP(10)
   C
   C      THIS SUBROUTINE PERFORMS A BILINEAR INTERPOLATION FOR MOTOR
 5 C      EFFICIENCY(ETAM) AS INPUTTED FOR DISCRETE VALUES OF MOTOR SPEED
   C      (RMSTP) AND PERCENT OF RATED POWER(PP).
   C
          PP=EAIA/PRATM/10.
          K=1
10        KK=1
     600  IF(RMS.LE.RMSTP(K))603,601
     601  IF(K.LT.IMSTP)602,603
     602  K=K+1
          GO TO 600
15   603  IF(PP.LE.(KK*10.))605,6031
     6031 IF(KK.LT.30)604,605
     604  KK=KK+1
          GO TO 603
     605  IF(K.EQ.1)606,607
2C   606  IF(KK.EQ.1)608,609
     607  CC=(RMS-RMSTP(K-1))/(RMSTP(K)-RMSTP(K-1))
          ETA2=(ETAM(K,KK)-ETAM(K-1,KK))*CC+ETAM(K-1,KK)
          IF(KK.EQ.1)610,611
     608  ETA=ETAM(1,1)
25        RETURN
     609  ETA1=ETAM(K,KK-1)
          ETA2=ETAM(K,KK)
          GO TO 612
     610  ETA=ETA2
3C        RETURN
     611  ETA1=(ETAM(K,KK-1)-ETAM(K-1,KK-1))*CC+ETAM(K-1,KK-1)
     612  ETA=(ETA2-ETA1)*(PP-(KK-1)*10.)/10.+ETA1
          RETURN
          END
```

```
1          SUBROUTINE TRNSEFF(P,ETAA,PRATT,VVA,RR,AR,SSPD,TSTP,ITSTP,ETAT,ETA
        C1
           DIMENSION TSTP(10),ETAT(10,20)

        C   THIS SUBROUTINE PERFORMS A BILINEAR INTERPOLATION FOR CVT EFFICI-
        C   ENCY(ETAT) AS INPUTTED FOR DISCRETE VALUES OF SPEED RATIOS(TSTP)
        C   AND PERCENT RATED POWER(PP).
        C
           PP=P*ETAA/PRATT
10         DSS=9.549*VVA/RR*AR
           SR=DSS/SSPD
           K=1
           KK=1
700        IF(SR.LE.TSTP(K))703,701
15    701  IF(K.LT.ITSTP)702,703
      702  K=K+1
           GC TO 700
      703  IF(PP.LE.(KK*5.))705,7031
      7031 IF(KK.LT.20)704,705
20    704  KK=KK+1
           GC TO 703
      705  IF(K.EG.1)706,707
      706  IF(KK.EQ.1)708,709
      707  CC=(SR-TSTP(K-1))/(TSTP(K)-TSTP(K-1))
25         ETA2=(ETAT(K,KK)-ETAT(K-1,KK))*CC+ETAT(K-1,KK)
           IF(KK.EG.1)710,711
      708  ETA=ETAT(1,1)
           RETURN
      709  ETA1=ETAT(K,KK-1)
30         ETA2=ETAT(K,KK)
           GC TC 712
      710  ETA=ETA2
           RETURN
      711  ETA1=(ETAT(K,KK-1)-ETAT(K-1,KK-1))*CC+ETAT(K-1,KK-1)
35    712  ETA=(ETA2-ETA1)*(PP-(KK-1)*5.)/5.+ETA1
           RETURN
           END




1          SUBROUTINE BATDIS(TMP,A,AHT,T,IT,DIS,CSTP,VNOP,BH)
        C
        C   THIS SUBROUTINE COMPUTES TOTAL BATTERY DISCHARGE(%)(DIS) FOR LEAD
        C   ACID BATTERIES OF GOLF-CART TYPE CONSTRUCTION. IT IS TEMPERATURE
5       C   CORRECTED AND USES A MODIFIED FRACTIONAL-UTILIZATION METHOD WITH
        C   CORRECTIONS FOR CHANGING CURRENTS AND RECUPERATION PERIODS.
        C
           A=A*CSTP*350./2**VNOP/72.
           AHT=AHT+A*T/3600.
10         AH=(195.-.633*A+.000913*A*A)*(.014*TMP+.65)
           AAVG=AHT/IT*3600.
           AHA=(195.-.633*AAVG+.000913*AAVG*AAVG)*(.014*TMP+.65)
           IF(A.EQ.0.)801,802
      801  RA=0.
15         GO TO 805
      802  IF(A.GT.AAVG)803,804
      803  RA=AAVG/A
           GC TO 805
      804  RA=A/AAVG
20    805  DIS=(AHT/AH*RA+AHT/AHA*(1.-RA))*100.
           RETURN
           END
```

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19. ABSTRACT (Continue on reverse if necessary and identify by block number)

The forecasting of the performance of electric vehicles has revealed many discrepancies when compared to actual test data. An electric vehicle computer simulation program was developed to ameliorate this deficiency. The approach was to establish a very comprehensive and flexible vehicle model and simulate its operation on a reaslistic driving cycle. The driving cycle selected was the Federal Urban Driving Sequence. A thorough vehicle model was established that incorporates aerodynamic drag, rolling resistance, both rotational and translational inertial effects, and component by component dynamic power train efficiencies. Battery discharge performance is tracked by a fractional-utilization algorithm with corrections for short-term discharge effects. The simulation compares required power obtained from the driving cycle speed schedule and vehicle model characteristics with the available power at the motor for each time increment of the driving cycle to compute battery fraction used and deviation from the speed schedule when available power is insufficient. These results of the simulation can be used to evaluate an existing vehicle's performance or, if

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Item 19. (cont'd)

desired, to develop vehicle parameters to obtain a specified performance level. An application of the program to develop a suburban passenger vehicle is included to demonstrate the simulation's utility. A test bed vehicle was constructed and tested to verify the simulation. Additional aspects such as microprocessor based controllers including implementation of an optimal control law were investigated to gain insight into the efficiency and performance trade-offs of such a system.

END

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